Federal Business Opportunities (FedBizOpps-FBO)

FBO Buyers Guide (FBO Release 2.0)

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GSA Federal Supply Service (FSS) FedBizOpps Program Office

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1.0 FedBizOpps Overview

As of January 1, 2002, the Federal Business Opportunities (FedBizOpps/FBO) system has been the single government point-of-entry (GPE) for Federal government procurement notices over \$25,000. Government buyers are able to publicize their business opportunities by posting information directly to FedBizOpps via the Internet. Through one portal - FedBizOpps - commercial vendors seeking Federal markets for their products and services can search, monitor and retrieve opportunities solicited by the entire Federal contracting community.



Figure 1: FedBizOpps Home Page

1.1 System Requirements

The FedBizOpps System, www.fedbizopps.gov, can be accessed from any personal computer with Internet access and a browser equivalent to Netscape 2.02 or later, and Microsoft Internet Explorer 4.0. User IDs and Passwords are required to ensure that only authorized personnel are submitting procurement documents on the system. A separate FedBizOpps Demo/Training Site has also been established to assist Government Users to practice creating and uploading documents on the Internet. To obtain information regarding the Demo/Training Site, click here.

1.2 Methods of Posting Documents on the System

Government buyers may use the following methods to post documents on the FedBizOpps system:

- Web interface (<u>www.fedbizopps.gov</u>)
- Send Mail Transfer Protocol (SMTP) Email Interface
- File Transfer Protocol (FTP) Interface

1.2.1 Web Interface

The Web interface (www.fedbizopps.gov) is an internet-based method of data exchange between agencies and FedBizOpps. This requires government buyers to be registered users with login names and passwords in order to log into, navigate, and post documents to the "FedBizOpps Buyers" application of the FedBizOpps system.

1.2.2 Email Interface

The email interface is an SMTP method of data exchange between agencies and FedBizOpps that allows a government buyer to send an email message, which includes the data to be posted in a standard data exchange protocol. The data exchange protocol, developed in accordance with the Federal Acquisition Regulation (FAR), is based on a set of formatted document templates, each of which represents a specific acquisition transaction. The following are the formatted document templates currently used:

- Presolicitation Notice -Synopsis
- Combined Synopsis/Solicitation
- Modification to a Previous Notice
- Award Notice
- Sources Sought Notice
- · Foreign Government Standard
- Special Notice
- Sale of Surplus Property
- Document Upload
- Document Archival

To view these templates, click on the "Interface Description" link under "General Information".

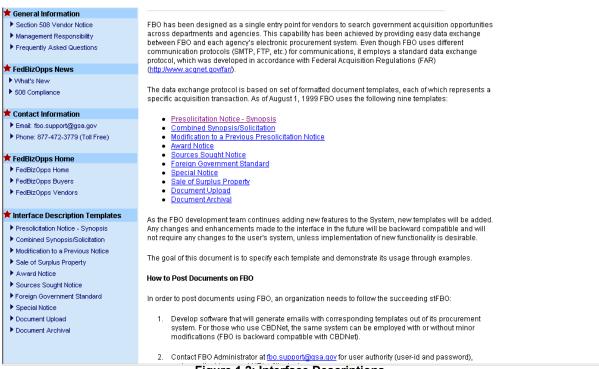


Figure 1.2: Interface Descriptions

1.0 FedBizOpps Overview

Each of these templates can be viewed by clicking on the link for their names, starting with "Presolicitation Notice - Synopsis".

In order to send documents to FedBizOpps via email, you will need to follow the steps detailed below:

- Contact the FBO Administrator at 877-472-3779 or fbo.support@gsa.gov for Agency/Office/Location set up on the test server, user authority (User ID and Password), as well as the email address and URL of the test server.
- 2. Send test messages for each type of template.
- 3. View the results of the test email submission on the test server.
- Contact the FBO Administrator, once your testing is complete, to schedule a switch to the production system.

1.2.3 FTP Interface

The FTP interface is a data exchange method between agencies and FedBizOpps that allows a government buyer to send a transmission, which includes the data to be posted in a standard data exchange protocol, via FTP to the FedBizOpps system.

This method of data exchange is similar to that of the email transmission method. The same rules that apply for the email method apply for the FTP method. This method also requires that Agency/Office/Location information be set up on a test server, similar to the procedures mentioned above in the email interface paragraph.

Please Note: This manual addresses the Web interface method of posting documents to the FedBizOpps system.

1.3 Help Desk

The FedBizOpps Help Desk is open Monday - Friday, from 8am to 6pm, Eastern Time. The Help Desk can be reached by phone at 877-472-3779 or by email at fbo.support@gsa.gov.

2.0 FedBizOpps Demo/Training Site

Before posting directly to www.fedbizopps.gov, we recommend that you practice using our demo site. The FedBizOpps demo site simulates the production site, and allows Buyers to practice using the FedBizOpps system (creating, editing, archiving, deleting, uploading documents, etc.) without affecting the integrity of production data. The FedBizOpps demo site can be accessed via the following link:

http://demofbo.gsa.gov



Figure 2.1: FedBizOpps Demo Home Page

To log in and begin posting, click on "FedBizOpps Buyers".

2.0 FedBizOpps Demo/Training Site



Figure 2.2: FedBizOpps Demo - Buyers

Enter "fbodemo" in the "Login" and "Password" fields, and click on the "Login" button to begin using the demo site.

2.1 FedBizOpps Training Site

For additional assistance is using the FedBizOpps system, we recommend that you utilize our training site. The FedBizOpps training site, which interfaces with the demo site, provides step by step instructions on the basic functions of the FedBizOpps system, including:

- Creating a Pre-Solicitation Notice, creating a Modification, creating an Award Notice
- Uploading Files
- Indexing
- Archiving

The FedBizOpps training site is located at the following link:

http://www.fedbizopps.gov/training

2.0 FedBizOpps Demo/Training Site



Figure 2.3: FedBizOpps Training Home Page

Once you have practiced posting using the demo/training site, you are ready to begin using the FedBizOpps System. To access the FedBizOpps System, type "www.fedbizopps.gov" in the address bar of your web browser. Then, press the "Enter" key on your keyboard.



Figure 3.1: FedBizOpps Home Page

To logon as a government buyer, click on the "FedBizOpps Buyer" button.



Figure 3.2: FedBizOpps for Buyers

3.1 Obtaining a FedBizOpps User Account

For contracting officers who need to post procurement notices on FedBizOpps, and have not yet obtained a username and password, please click on the "Registration Form for Federal Users" link.



Figure 3.3: Registration Form for Federal Users

Once you have filled out the registration form and clicked on "Submit FBO Registration Form", your request will be forwarded to the FedBizOpps Agency Administrator for your agency. The FedBizOpps Agency Administrator for your agency will set up your user account and provide you with your logon information.

If you do not receive your username and password in a timely manner, please contact the help desk at 877-472-3779 or fbo.support@gsa.gov for your FedBizOpps Agency Administrator's contact information. Please be advised that this process may take several days.

3.2 Forgot Your Password?

If you already have a FedBizOpps user account, but have forgotten your username or password, you can obtain your username and password by clicking on the "Forgot your password" link.



Figure 3.4: FBO Password Finder

Enter your email address and click on "Send Request". You will then receive your username and password via email.

Please Note: The email address field is case sensitive. Please enter your email address exactly as indicated in your FedBizOpps account (all lowercase, all uppercase, etc.). If you enter your email address in a different case then that which is indicated in your account, you will receive an error message. If you are unable to use the "Forgot your password" link to obtain your password, please contact the FedBizOpps Help Desk, 877-472-3779 or fbo.support@gsa.gov, for assistance.

3.3 Buyer Login

To login, enter your username into the "User ID" field and your password into the "password" field. Then, click on the "Login" button.



Figure 3.5: FBO Buyers Posting Screen

Once you have entered your username and password, the system will transfer you to the initial FedBizOpps posting screen. This screen will display your name, as well as your Agency/Office/Location. The system consists of many screens, with menu buttons at the top of each page. A list and a brief description of these button features are as follows:

MAIN	This feature allows you to transfer from the Government "User" section of the application to the Vendor Module. Once you click on this button to enter the Vendor Module, you will need to log in again to return to the Buyer Module.
CREATE	This button allows you to create and post synopses, modifications, awards and other acquisition notices.
EDIT	This button allows you to edit acquisition notices that have been saved, but not posted.
IVL	This button allows you to obtain a list of vendors interested in bidding on a solicitation. It also allows you to publish this list of interested vendors on FedBizOpps.
UPLOAD	This button allows you to upload solicitations, amendments and other related documents from your desktop computer to the FedBizOpps System.
INDEX	This button allows you to attach a URL address to a notice.
ARCHIVE	This button allows you to move procurement notices from the 'active' to the 'archive' database.
UNARCHIVE	This button allows you to move procurement notices from the 'archive' to the 'active' database.
DELETE	This button allows you to delete synopses, solicitations, and related documents from the system. Please note: We do not recommend deleting information from FedBizOpps, as vendors may receive notification of the posting, or have viewed the posting, prior to deletion.
ADMIN	This button allows designated Agency Administrators to add, update, and remove information about "Agency" "Offices", "Locations", and "Users". The "ADMIN" button is only available to those individuals designated as "Administrators" by their Agency FedBizOpps Administrator.
STATS	This button allows designated Stat Reviewers to view FedBizOpps System statistics. The "STATS" button is only available to those individuals designated as "Stat Reviewers" by their Agency FedBizOpps Administrator.
PROFILE	This button allows you to update information on your profile such as your name, telephone number, email address, etc.
LOGOUT	This button terminates the FedBizOpps System application, and transfers the "User" to the FedBizOpps "Login" page.

3.4 Buyer Profile

Before you begin posting to the FedBizOpps System, you will need to verify that your profile is correct. Each User is responsible for ensuring that their account information (Name, Title, Telephone Number, Fax Number, Email Address, Agency/Office/Location) is correct. You should verify this information first, as this information is extracted from your profile and displayed in the procurement notices you post on FedBizOpps.

To view your information, click on the "Profile" button.



Figure 3.6: Buyer Profile

The following restrictions apply to the information fields:

First Name:	Only alphabetic characters, punctuation marks, and a space between them.
Middle Initial:	Only one alphabetic character, a period with no space between them.
Last Name:	Only alphabetic characters, punctuation marks, and a space between them.
Title:	Only alphabetic characters and a space between words.
User Name:	Only ten (10) alphanumeric characters and no space between them.
Password:	Only eight (8) alphanumeric characters and no space between them.
Telephone:	Only numbers, parentheses, and dashes with a space between characters.
Fax:	Only numbers, parentheses, and dashes with a space between characters.
Email:	Only alphanumeric characters, a period, an "@" symbol, and no space between characters.

If you wish to cancel information that you have entered, click on the "Cancel" button at the bottom of the page. If you wish to return to the previous page, click on the application "Back" button. Otherwise, fill out the required information and click on the "Save" button. After the "Save" action is completed, the system returns you to the main posting screen as shown in Figure 3.5 above.

If your Agency, Office or Location information is incorrect, or if you would like to change your username, you will need to contact your Agency FedBizOpps Administrator for further assistance. If you do not have contact information for your Agency FedBizOpps Administrator, please contact the FedBizOpps Help Desk at 877-472-3779 or fbo.support@gsa.gov for assistance.

Please Note: When a user logs into the FedBizOpps System, the user is issued a session number. There is a thirty (30) minute time limit for each user when using the FedBizOpps system. Once thirty minutes has passed, the system will terminate the session and the user will receive a "Your session has timed out." message. When this situation occurs, the user should log into the system again to start a new session. When the session times out, any unsaved and non-posted data is lost.

The first thing that should be posted for a procurement notice is a synopsis. You will not be able to upload solicitation documents until a synopsis is posted. A synopsis can be any one of the following:

- Presolicitation Notice
- Sources Sought Notice
- Special Notice
- Foreign Government Standard
- Sale of Surplus Property
- Combined Synopsis/Solicitation

The "Combined Synopsis/Solicitation" allows the buyer to publish both a notice (synopsis) and a solicitation in a single FBO submission for commercial items, as defined by the FAR (Sub Parts 5.202 & 12.603). The combined synopsis/solicitation notice does not require a minimum 15-day delay between notice and solicitation release.

To create a notice, click on the "CREATE" button.



Figure 4.1: Creating a Presolicitation Notice

For this example, we will create a Presolicitation Notice. Select "**Presolicitation Notice**" and click on "**Next**".

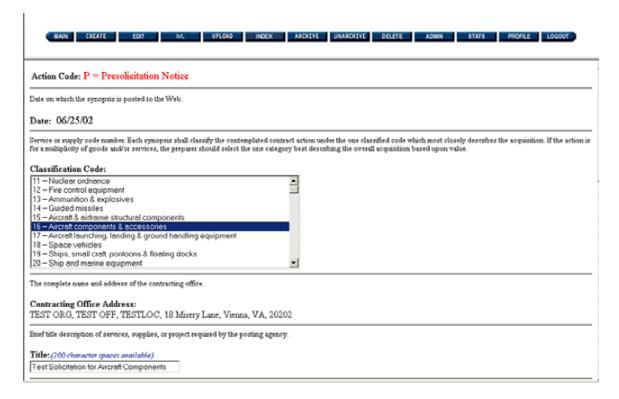


Figure 4.2: Presolicitation Notice Worksheet

Please Note: Before you begin, please refer to the templates listed under the "Interface Description" link on the FedBizOpps home page. These templates will specify the data format for each field.

4.1 Action Code

The synopsis type will be indicated at the top of the page. In this case, the action code is "P" for "Presolicitation Notice".

4.2 Date

The "Date" field is generated by the system based on the date the notice is entered into the FedBizOpps System.

4.3 Classification Code

The first item you will need to select is a Classification Code. To select a classification code, scroll down to the appropriate classification code and highlight it. You can only select one classification code.

Please Note: Questions regarding the appropriate classification code for your notice should be directed internally to your agency. The FedBizOpps Help Desk cannot advise you on which classification code to select.

4.4 Contracting Office Address

The system will automatically generate the data for the "Contracting Office Address" field, based on the Agency/Office/Location associated with your FedBizOpps account.

If your Agency, Office or Location information is incorrect, you will need to contact your Agency FedBizOpps Administrator for further assistance. If you do not have contact information for your Agency FedBizOpps Administrator, please contact the FedBizOpps Help Desk at 877-472-3779 or fbo.support@gsa.gov for assistance.

4.5 Title

Please enter a brief description of the services, supplies, or project in this field.

Please Note: We recommend that you only use alphanumeric characters, dashes, and commas in this field.



Figure 4.3: Presolicitation Notice Worksheet

4.6 Response Date

The "Response Date" is the deadline for the receipt of bids, proposals, responses, etc. Two digits should be entered for the month and day, while four digits should be entered for the year.

If there is no closure date, you can leave the response date field blank. If you leave the response date blank, you will need to set your archiving policy to "Automatic, On Specified Date" or "Manual". You will not be able to use the default archiving option of "Automatic, 15 Days After Response Date". The archiving policy is specified in Section 4.12 of this manual.

4.7 Point of Contact

A Point of Contact (POC) is listed in each notice for vendors who have specific questions regarding the notice. You can choose a Primary and/or Secondary Point of Contact for this notice, but you need to AT LEAST pick a Primary Point of Contact. The system will automatically display the names, titles, telephone numbers, fax numbers, and email addresses of any points of contact chosen.

If the appropriate names are not available in the "Primary Point of Contact" or "Secondary Point of Contact" fields, you will need to contact your Agency FedBizOpps Administrator for further assistance. If you do not have contact information for your Agency FedBizOpps Administrator, please contact the FedBizOpps Help Desk for assistance.

4.8 Solicitation/Reference Number

A Solicitation Number or Reference Number must be entered for each notice. If you do not have a Solicitation Number, please enter a unique number into the Reference field (such as a PR or contract number).

Please Note:

- The Solicitation Number must be unique. You will not be able to enter two solicitations with the same Solicitation Number.
- The Solicitation and Reference Number fields can only contain alphanumeric characters and dashes. If you input any other characters into this field, your notice may not post. An example of an acceptable solicitation number is GS-01P-02.

4.9 Description

A narrative description of the notice should be entered in this field.

We recommend that you type the text in a word processing application (e.g. MS Word, Word Perfect) and paste into FedBizOpps in order to:

- Ensure that your data is not lost if you are timed out or experience an unanticipated outage.
- Complete a character count (to ensure that your text fits within the 24,000 character maximum for the description field).
- Spell check your text, as the FedBizOpps System does not have a spell check function.

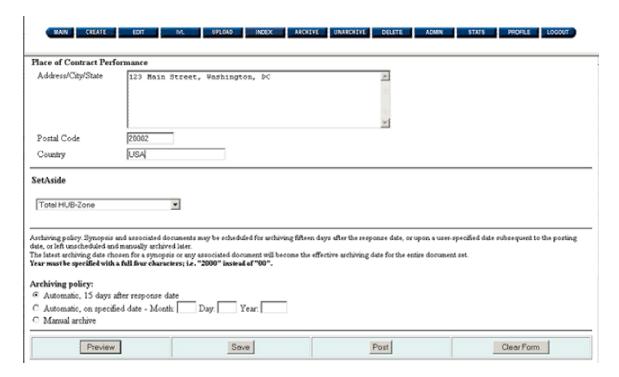


Figure 4.4: Presolicitation Notice Worksheet

4.10 Place of Contract Performance

The "Place of Contract Performance" field is not a mandatory field.

Please Note: We recommend that you only use alphanumeric characters, dashes, and commas in these fields. Please do not use apostrophes in this field.

4.11 Set Aside

The "Set Aside" field is not a mandatory field. The default is "N/A". To select a specific set-aside type, click on the arrow on the right hand side of the drop down box. Then, scroll down and highlight the appropriate set-aside type.

4.12 Archiving Policy

When a notice is created, it remains in the "Active" database of FedBizOpps until it reaches the archive date set by the contracting officer. Once the archive date is reached, the notice is moved to the "Archive" database. This notice is still accessible on FedBizOpps, but will not show up in the active postings for an agency. There are three archiving options available:

- Automatic, 15 days After The Response Date This is the default option. The notice will automatically archive 15 days after the response date entered by the contracting officer.
- Automatic, On Specified Date The notice will archive on the date specified by the contracting
 officer. Two digits should be entered for the month and day, while four digits should be entered for
 the year.

 Manual Archive – The notice will not archive until the contracting officer manually archives the notice using the "Archive" button. Please see Section 10 for additional information on archiving.

Please Note: If you leave the response date blank, you will need to set your archiving policy to "Automatic, On Specified Date" or "Manual", you will not be able to use the default archiving option of "Automatic, 15 Days After Response Date".

4.13 Submitting the Synopsis

Once you have filled in the appropriate fields, you may choose to "Preview", "Save", or "Post" the information, or select the "Clear Form" button to erase the information on the form and start over again.

Please Note: If you exit the "Presolicitation Worksheet" without saving or posting, your data will be lost and you will need to recreate the notice.

The "Save" feature will allow you to edit and post your data at a later time. You will be able to edit and post using the "Edit" feature described in the next section of this manual. If you were to click on "Save", you would receive the following confirmation screen:



Figure 4.5: Save Confirmation

Instead of clicking on "Save", click on "Post".

Please Note: We do not recommend that you click on "Preview". You will receive a preview screen when you click on "Post".

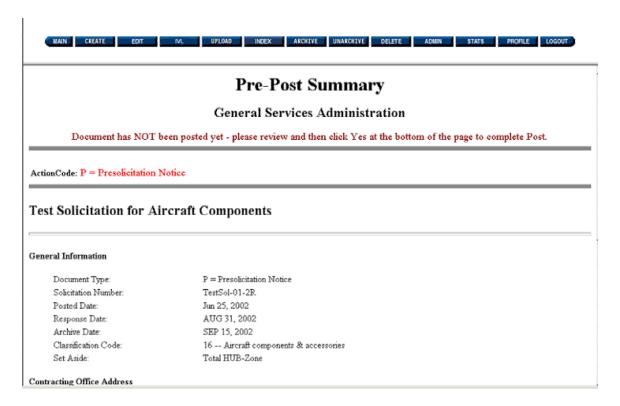


Figure 4.6: Pre-Post Summary



Figure 4.7: Pre-Post Summary

Use the scroll bar on the right side of the page to review the data and reach the bottom of the Pre-Post Summary screen. If you need to make any changes to the data, click on "No" under "Are you sure you want to post this notice?". Clicking on "No" will take you back to the "Presolicitation Notice Worksheet" where you can make any necessary changes. You may choose to post at that time by clicking on "Yes" under "Are you sure you want to post this notice?".

Click on "Yes" to post the Presolicitation Notice.



Figure 4.8: Confirmation Screen

If your notice posted successfully, you will receive a confirmation screen.

Click on "Ok" to clear the confirmation screen or "Ok – Receive Notice in 24h" to clear the confirmation screen and register to receive an email notification from the FedBizOpps System within 24 hours. This email notification will provide a link to your recently posted data on FedBizOpps.

Once you have posted the notice, we recommend that you check the status of your posting on FedBizOpps. Instructions on how to check the status of your posting can be found in Section 13 of this manual.

If you receive anything other than a confirmation screen, please check the status of your posting on FedBizOpps. If your notice is not on FedBizOpps, please contact the FedBizOpps Help Desk at 877-472-3779 or fbo.support@gsa.gov for assistance.

5.0 Editing a Notice

Please Note: When a user logs into the FedBizOpps System, the user is issued a session number. There is a thirty (30) minute time limit for each user when using the FedBizOpps system. Once thirty minutes has passed, the system will terminate the session and the user will receive a "Your session has timed out." message. When this situation occurs, the user should log into the system again to start a new session. When the session times out, any unsaved and non-posted data is lost.

The "Edit" button can be used to edit a **saved** synopsis, **but not a posted** synopsis. If you need to make changes to a posted synopsis, you will need to create a "Modification". Modifications are discussed in the Section 6 of this manual.

Please Note: Once you open a file with the "Edit" function, you MUST click on "Save" or "Post". If you exit the "Presoliciation Worksheet" screen without saving or posting, your data will be lost and you will need to recreate the notice.

Click on "EDIT" to edit a saved synopsis.

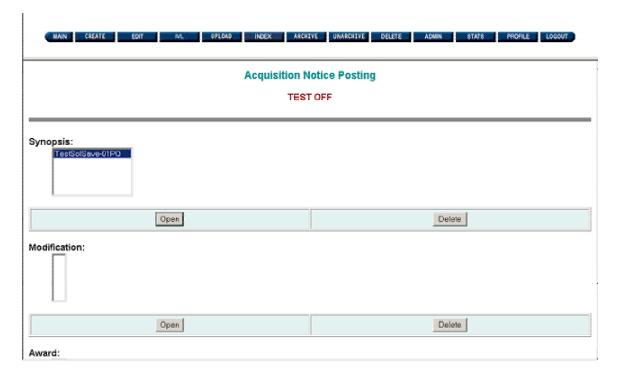


Figure 5.1: Edit Function

Notice that the title of the screen is "Acquisition Notice Posting". You can edit saved "Synopses", "Modifications", or "Awards". Select the synopsis you wish to edit from the pull-down list under the heading called "Synopsis". Then, click on the "**Open**" button.

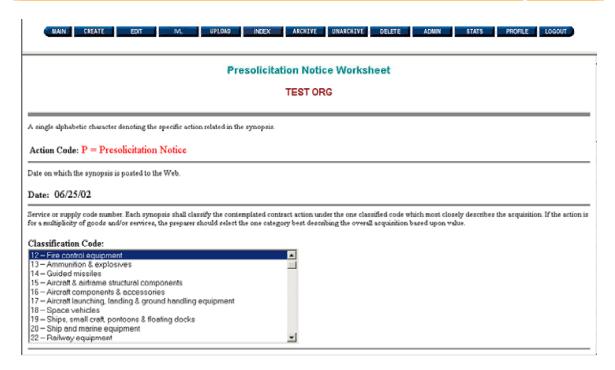


Figure 5.2: Presolicitation Notice Worksheet

This screen, "Presolicitation Notice Worksheet", displays the information that the User has already created or edited to date. The User may change the information, Preview, Save, Post, or Clear the form, using the same procedures described in Section 4 of this manual, "Creating a Presolicitation Notice".

Please Note: When using the "Edit" function, you will need to enter the "Response Date" again, as well as reset the "Archiving Policy".

Once you have posted the notice, we recommend that you check the status of your posting on FedBizOpps. Instructions on how to check the status of your posting can be found in Section 13 of this manual.

If you receive anything other than a confirmation screen, please check the status of your posting on FedBizOpps. If your notice is not on FedBizOpps, please contact the FedBizOpps Help Desk at 877-472-3779 or fbo.support@gsa.gov for assistance.

6.0 Creating a Modification

Please Note: When a user logs into the FedBizOpps System, the user is issued a session number. There is a thirty (30) minute time limit for each user when using the FedBizOpps system. Once thirty minutes has passed, the system will terminate the session and the user will receive a "Your session has timed out." message. When this situation occurs, the user should log into the system again to start a new session. When the session times out, any unsaved and non-posted data is lost.

You can create a "Modification" if you need to change information in a posted synopsis. **You can modify** the synopsis to change:

- Response Date
- Point of Contact(s)
- Description
- Place of Contract Performance
- Set Aside
- Archiving Policy

You cannot modify:

- Classification Code
- Title
- Contracting Office Address
- Solicitation Number
- To modify a synopsis, click on the "CREATE" button.



Figure 6.1: Create a Modification

Select the "Action Code", "M = Modification to a Previous Notice". Click on the "Next" button.

6.0 Creating a Modification



Figure 6.2: Modification Screen

If you wish to return to the previous screen, click on the application "Back" button. Otherwise, select a synopsis file from the pull-down list under the heading called "Select a Synopsis". Click on the "Next" button, and the following screen is displayed:

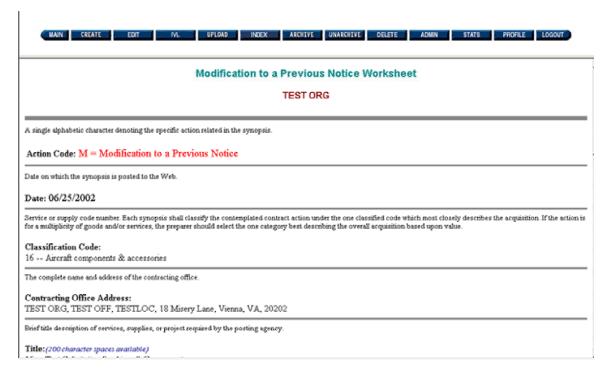


Figure 6.3: Modification to a Previous Notice Worksheet

6.0 Creating a Modification

Please Note: Before you begin, please refer to the templates listed under the "Interface Description" link on the FedBizOpps home page. These templates will specify character limitations for each field.

Once you have filled in the appropriate fields, you may choose to "Preview", "Save", or "Post" the information, or select the "Clear Form" button to erase the information on the form and start over again.

Please Note: If you exit without saving or posting, your data will be lost and you will need to recreate the notice.

The "Save" feature will allow you to edit and post your data at a later time. You will be able to edit and post using the "Edit" feature described in the Section 5 of this manual. If you were to click on "Save", you would receive the following confirmation screen:



Figure 6.4: Save Confirmation

Instead of clicking on "Save", click on "Post".

Please Note: We do not recommend that you click on "Preview". You will receive a preview screen when you click on "Post".

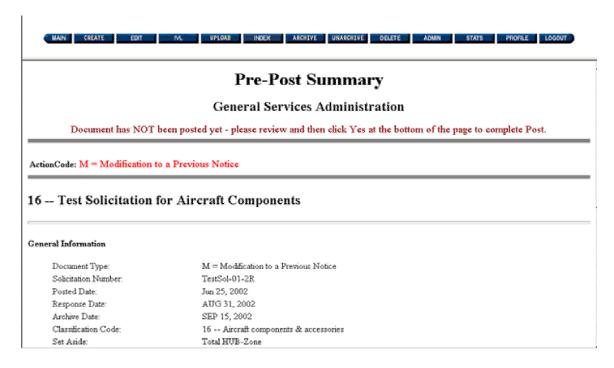


Figure 6.5: Pre-Post Summary

Use the scroll bar on the right side of the page to review the data and reach the bottom of the Pre-Post Summary screen. If you need to make any changes to the data, click on "No" under "Are you sure you want to post this notice?". Clicking on "No" will take you back to the "Modification to a Previous Notice Worksheet" where you can make any necessary changes. You may choose to post at that time by clicking on "Yes" under "Are you sure you want to post this notice?".

Click on "Yes" to post the Modification.



Figure 6.6: Confirmation Screen

If your notice posted successfully, you will receive a confirmation screen.

Click on "Ok" to clear the confirmation screen or "Ok – Receive Notice in 24h" to clear the confirmation screen and register to receive an email notification from the FedBizOpps System within 24 hours. This email notification will provide a link to your recently posted data on FedBizOpps.

Once you have posted the notice, we recommend that you check the status of your posting on FedBizOpps. Instructions on how to check the status of your posting can be found in Section 13 of this manual.

If you receive anything other than a confirmation screen, please check the status of your posting on FedBizOpps. If your notice is not on FedBizOpps, please contact the FedBizOpps Help Desk at 877-472-3779 or fbo.support@gsa.gov for assistance.

The Interested Vendors List (IVL) Module allows Vendors to register their interest in bidding on a solicitation posted on FedBizOpps. This capability also allows you to review and publish a list of interested vendors online to facilitate Vendor collaboration.

In order to activate the Interested Vendors Module for a particular solicitation number, you will need to first "enable" the functionality. If you do not enable the IVL function for a solicitation number, the "Register as Interested Vendor" button will not be visible on FedBizOpps, and Vendors will not be able to register their interest online.

To access the Interested Vendors Module, from the Buyers Module, click on "IVL".



Figure 7.1: Interested Vendors Module

Highlight the solicitation number for which you would like to allow Vendors to register as an interested vendor. Then, click on "Enable IVL/Change IVL Status".

Please Note: You will not be able to view a list of "Interested Vendors" using the "View IV List" button until you have enabled the functionality, and Vendors have registered online.

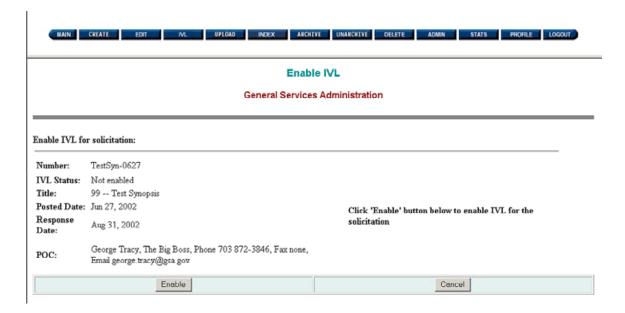


Figure 7.2: Enable IVL

A summary of the synopsis will be displayed. If you do not wish to enable the "Interested Vendor" functionality, of if you have selected the wrong solicitation number, click on "Cancel". This will return you to the Interested Vendors Module. If you would like to permit Vendors to register as an "Interested Vendor", click on "Enable".



Figure 7.3: Enable Function Confirmation

If you have successfully enabled the IVL function, you will receive a confirmation screen.

Once you have enabled the IVL function for a particular solicitation number, Vendors will see the "Register as Interested Vendor" button on the listing page for the solicitation number in the Vendor Module of FedBizOpps.

Please Note: If you do not enable the IVL function, the "Register as Interested Vendor" button will not be visible to the public.



Figure 7.4: Register as Interested Vendor Button

From the Vendors Module, Vendors can click on the "Register as Interested Vendor" button to submit their contact information to you.

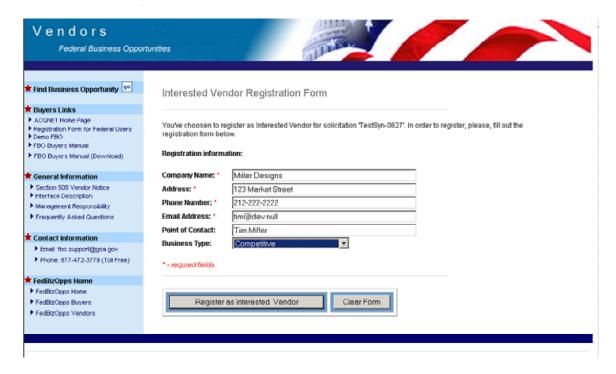


Figure 7.5: Interested Vendor Registration Form

Once the Vendor completes the registration form, they will click on "Register as Interested Vendor".

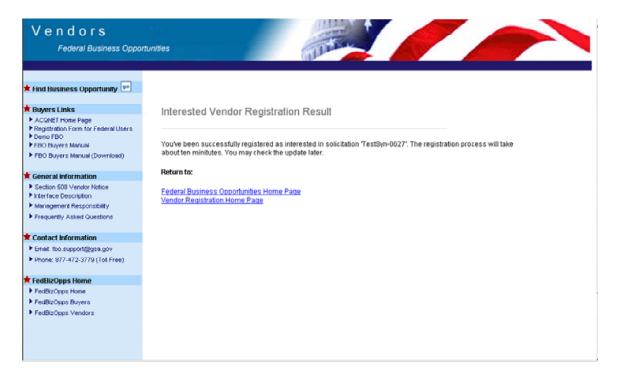


Figure 7.6: Registration Form Confirmation

If the Vendor has successfully registered, they will receive a confirmation screen.

If you would like to view a list of "Interested Vendors", click on "IVL" in the Buyers Module.

Please Note: You will not be able to view Vendor information immediately after it is entered by the Vendor. It will take at least 10 minutes for this information to be available to you.



Figure 7.7: Interested Vendors Module

Highlight the solicitation number and click on "View IV List".



Figure 7.8: List of Interested Vendors

A list of "Interested Vendors" will be displayed, including all Vendors who have submitted the "Interested Vendor Registration Form". If Vendors have not registered their interest on FedBizOpps, and there is no list of "Interested Vendors" available, you will receive the following message:



Figure 7.9: Nonexistent List

You can publish the list of "Interested Vendors" on FedBizOpps. To publish this list, click on "IVL".



Figure 7.10: Interested Vendors Module

To publish the list, click on "Enable IVL/Change IVL Status". Instead of having the "Enable" button, you will now see the "Publish" button. If you do not wish to publish the list of "Interested Vendors", of if you have selected the wrong solicitation number, click on "Cancel". This will take you to the Interested Vendors Module. If you are ready to publish the list of "Interested Vendors" on FedBizOpps, click on "Publish".

Please Note: Once you publish the list, you cannot "unpublish" the list. It will be available for Vendors to view on FedBizOpps.



Figure 7.11: Publish Interested Vendors List

If you have successfully published the list of Vendors, you will receive a confirmation screen.



Figure 7.12: Confirmation of Published Interested Vendors List

Once you publish the list of "Interested Vendors" on FedBizOpps, Vendors will see a link entitled "View List of Interested Vendors" on the listing page for the solicitation number. They will be able to view this in the Vendors Module.

Please Note: All of the information submitted by the Vendor through the "Interested Vendor Registration Form" (Name, Company, Contact Information) will be published on FedBizOpps.



Figure 7.13: "View List of Interested Vendors" Link

Click on "View List of Interested Vendors".

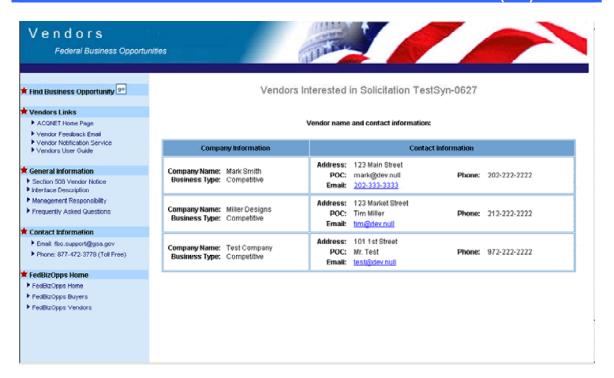


Figure 14: List of Interested Vendors

A list of "Interested Vendors" will be displayed, including all Vendors who have submitted the "Interested Vendor Registration Form".

Please Note: When a user logs into the FedBizOpps System, the user is issued a session number. There is a thirty (30) minute time limit for each user when using the FedBizOpps system. Once thirty minutes has passed, the system will terminate the session and the user will receive a "Your session has timed out." message. When this situation occurs, the user should log into the system again to start a new session. When the session times out, any unsaved and non-posted data is lost.

As the government is moving towards a 'paperless' acquisition system, the FedBizOpps system includes the capability to upload documents. You may upload solicitation files that are related to the synopsis anytime after a synopsis is posted on FBO.

Please Note:

- It is a Government Buyer's responsibility to upload documents that are descriptive and in compliance with Section 508 of the Rehabilitation Act.
- Files greater than 4Mg may timeout your FedBizOpps 30-minute session. If you are uploading a number of large files, we recommend that you break these up into multiple uploads.

To upload files, click on "UPLOAD".

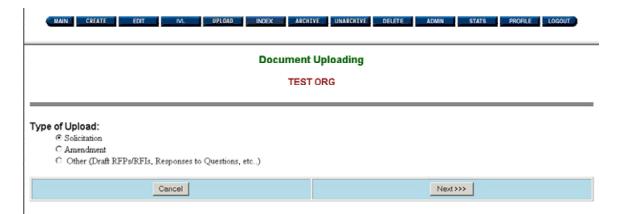


Figure 8.1: Document Uploading

If you click on the "Cancel" button, the system returns you to the first screen, with buttons at the top of the page, after the login screen.

If you are ready to upload files, select the upload type under the heading called "Type of Upload". You can upload documents with an overall header of "Solicitation", "Amendment", or you can choose "Other" to create your own header, such as "Response to Questions". In this scenario, we will upload files under the header of "Solicitation". Select "Solicitation" and click on "Next".



Figure 8.2: Selecting a Synopsis File

If you click on the application "Back" button, the system returns you to the previous screen. If you click on the "Cancel" button, the system returns you to the first screen, with buttons at the top of the page, after the login screen.

If you are ready to upload solicitation files, select the synopsis file (solicitation number) from the "Select a Synopsis File List". Then, click on "**Next**".



Figure 8.3: Specifying Number of Files

This screen will display:

- Type of Upload
- Synopsis Title
- Synopsis File (Solicitation Number)
- Points of Contact
- Response Due Date

Type the number of files you would like to upload in the "How many files do you want to upload" field. In this example, we will upload one file.

If you click on the application "Back" button, the system returns you to the previous screen. If you click on the "Cancel" button, the system returns you to the first screen, with buttons at the top of the page, after the login screen.

If you are ready to upload, click on "Next".

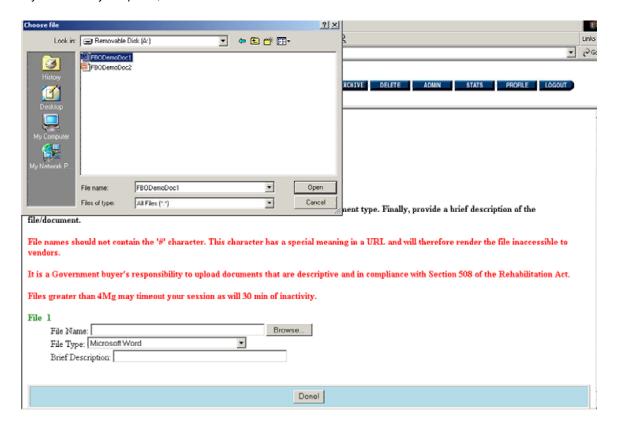


Figure 8.4: Uploading Documents

8.1 File Name

Please Note:

- Before uploading a file, please ensure the filename includes only alphanumeric characters and dashes. If you include any other characters in the filename, such as a space, your document will not upload properly.
- Filenames within a solicitation must be unique. You can only use a specific filename once. The FedBizOpps system preserves the filename used in the upload, and the directory structure is organized around solicitation numbers. When a file is uploaded to the directory where a file with the same name exists, the new file will overwrite the old file.

To retrieve your files from your hard drive or disk, click on "Browse". Once you have located the appropriate file, highlight the filename and click on "Open".

The location of the file will populate the "Filename" field. In this scenario the document is located on a disk in the A: drive:

A:\FBODemoDoc1.doc

Please Note: If you upload files off of a disk, you CANNOT REMOVE the disk until the upload is complete.

8.2 File Type

You will need to select the type of file from the "File Type" field. This document is a Microsoft Word document.

Selecting the correct "File Type" is very important. You should always select the correct "File Type" from the pull-down menu. If you select the wrong "File Type", users may have trouble opening your file(s).

8.3 Brief Description

Once you have selected the file and file type, you will need to give the file a description. The "Brief Description" should clearly describe the document to the Vendor. For example, "Request for Proposals", "Request for Quotations," "Statement of Work," or "Specifications".

Please Note:

- You must fill in the "Brief Description" field. Without a description, Vendors will not be able to view your file(s).
- Files may not be listed on FedBizOpps in the order in which you select them for upload. If you need your files to be listed in a certain order, it is recommended that they be numbered and followed by a clear, concise description.

For Example:

- 1-1 Solicitation Package
- 1-2 Drawings

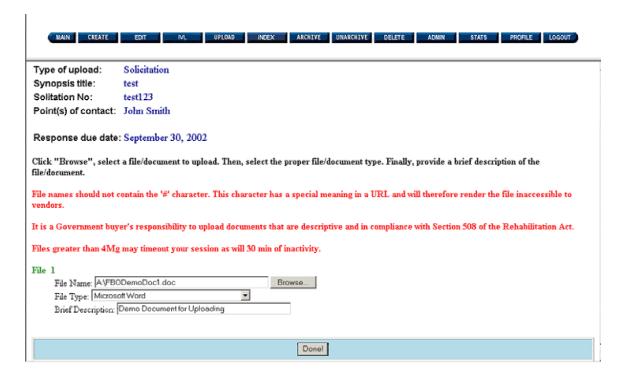


Figure 8.5: Document Specifications

Once the "File Name", "File Type", and "Brief Description" have been populated, click on "Done".

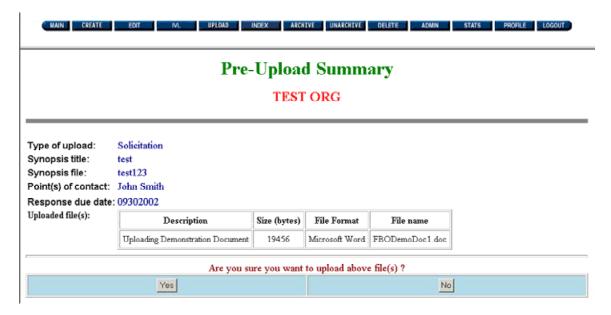


Figure 8.6: Pre-Upload Summary

The "Pre-Upload Summary" will display:

- Type of Upload
- Synopsis Title
- Synopsis File (Solicitation Number)
- Points of Contact
- Response Due Date
- Document Description
- File Size
- File Format
- File Name

To complete the upload procedure, scroll to the bottom of the page. If you click on the "No" button, the system returns you to the beginning of the screen called "Document Uploading".

If you are ready to complete the upload process, click on the "Yes" button.



Figure 8.7: Confirmation Screen

If your file(s) uploaded successfully, you will receive a confirmation screen.

Once you have posted the files, we recommend that you check the status of your posting on FedBizOpps. Instructions on how to check the status of your posting can be found in Section 13 of this manual.

If you receive anything other than a confirmation screen, please check the status of your posting on FedBizOpps. If your notice is not on FedBizOpps, please contact the FedBizOpps Help Desk at 877-472-3779 or fbo.support@gsa.gov for assistance.

Please Note: When a user logs into the FedBizOpps System, the user is issued a session number. There is a thirty (30) minute time limit for each user when using the FedBizOpps system. Once thirty minutes has passed, the system will terminate the session and the user will receive a "Your session has timed out." message. When this situation occurs, the user should log into the system again to start a new session. When the session times out, any unsaved and non-posted data is lost.

In addition to the ability to upload files, the FedBizOpps system also includes the ability to attach a URL address to your solicitation. This is useful when your solicitation files are hosted on another web site. This function is very similar to uploading documents.

To attach a URL address, click on "INDEX".

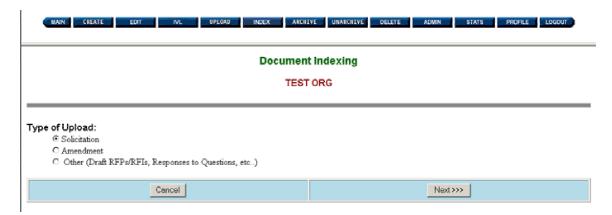


Figure 9.1: Document Indexing

If you click on the "Cancel" button, the system returns you to the first screen, with buttons at the top of the page, after the login screen.

If you are ready to attach a URL address, select the upload type under the heading called "Type of Upload". You can attach a URL address with an overall header of "Solicitation", "Amendment", or you can choose "Other" to create your own header, such as "Response to Questions". In this scenario, we will attach a URL address under the header of "Solicitation". Select "Solicitation" and click on "Next".

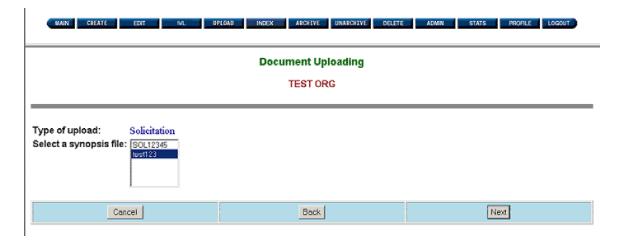


Figure 9.2: Selecting a Synopsis File

If you click on the application "Back" button, the system returns you to the previous screen. If you click on the "Cancel" button, the system returns you to the first screen, with buttons at the top of the page, after the login screen.

If you are ready to attach a URL address, select the synopsis file (solicitation number) from the "Select a Synopsis File List". Then, click on "**Next**".



Figure 9.3: Specifying Number of Links

This screen will display:

- Type of Upload
- Synopsis Title
- Synopsis File (Solicitation Number)
- Points of Contact
- Response Due Date

Type the number of URL addresses you would like to upload in the "How many files do you want to upload" field. In this example, we will upload one URL address.

If you click on the application "Back" button, the system returns you to the previous screen. If you click on the "Cancel" button, the system returns you to the first screen, with buttons at the top of the page, after the login screen.

If you are ready to attach a URL address, click on "Next".

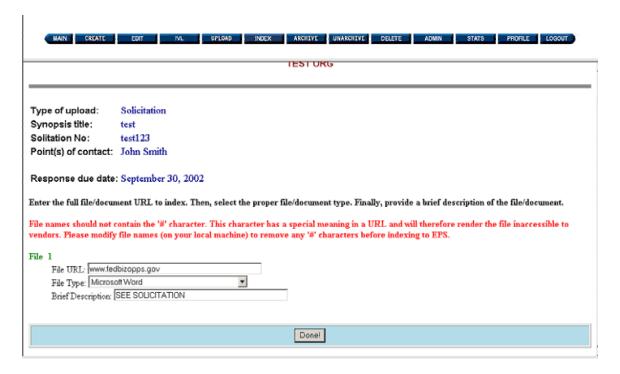


Figure 9.4: URL Specifications

9.1 File Name

Enter the URL address in the "File Name" field, starting with "www".

For example: www.fedbizopps.gov

9.2 File Type

You do not need to select a type of file from the "File Type" field. Simply leave the type of file as the default, Microsoft Word.

9.3 Brief Description

Once you have selected the file and file type, you will need to give the file a description. The "Brief Description" should clearly describe the document to the Vendor. For example, "Request for Proposals", "Request for Quotations," "Statement of Work," or "Specifications".

Please Note: You must fill in the "Brief Description" field. Without a description, Vendors will not be able to open the URL address link.

Once the "File Name", "File Type", and "Brief Description" have been populated, click on "Done".

9.0 Indexing a URL Address INC. UPLOAD INCEX ARCHIVE UNARCHIVE DELETE ADMIN STATS PROFILE LOGOUT **Pre-Upload Summary TEST ORG** Type of upload: Solicitation Synopsis title: test Synopsis file: test123 Point(s) of contact: John Smith Response due date: September 30, 2002 Uploaded file(s): Size (bytes) File Format Description File name SEE SOLICITATION Microsoft Word | www.fedbizopps.gov Are you sure you want to index above file(s)? Yes No

Figure 9.5: Pre-Upload Summary

The "Pre-Upload Summary" will display:

- Type of Upload
- Synopsis Title
- Synopsis File (Solicitation Number)
- Points of Contact
- Response Due Date
- Document Description
- File Size (This will be "0")
- File Format (This will be "Microsoft Word")
- File Name (URL Address)

To complete the indexing procedure, scroll to the bottom of the page. If you click on the "No" button, the system returns you to the beginning of the screen called "Document Uploading".

If you are ready to complete the indexing process, click on the "Yes" button.



Figure 9.6: Confirmation Screen

If your URL address posted successfully, you will receive a confirmation screen.

Once you have posted the URL address, we recommend that you check the status of your posting on FedBizOpps. Instructions on how to check the status of your posting can be found in Section 13 of this manual.

If you receive anything other than a confirmation screen, please check the status of your posting on FedBizOpps. If your notice is not on FedBizOpps, please contact the FedBizOpps Help Desk at 877-472-3779 or fbo.support@gsa.gov for assistance.

Please Note: When a user logs into the FedBizOpps System, the user is issued a session number. There is a thirty (30) minute time limit for each user when using the FedBizOpps system. Once thirty minutes has passed, the system will terminate the session and the user will receive a "Your session has timed out." message. When this situation occurs, the user should log into the system again to start a new session. When the session times out, any unsaved and non-posted data is lost.

An "Award Notice" can be created even if a synopsis was not created on FedBizOpps. To create an "Award Notice" under these circumstances, follow the directions below for creating an "Award Notice" for an existing presolicitation synopsis. When a screen appears with a heading titled "Select a Document", do not make a selection from the "Select a Document" field. Instead, click on "Next" at the bottom of the page, and follow the remaining directions until the document is posted.

To create an Award Notice, click on the "CREATE" button.



Figure 10.1: Creating an Award Notice

Select "Action Code" "A=Award Notice". Click on the "Next" button.



Figure 10.2: Award Screen

Please Note: Before you begin, please refer to the templates listed under the "Interface Description" link on the FedBizOpps home page. These templates will specify character limitations for each field.

If you wish to return to the previous screen, click on the application "Back" button. Otherwise, select a synopsis file from the pull-down list under the heading called "Select a Synopsis". Click on the "**Next**" button, and the following screen is displayed:

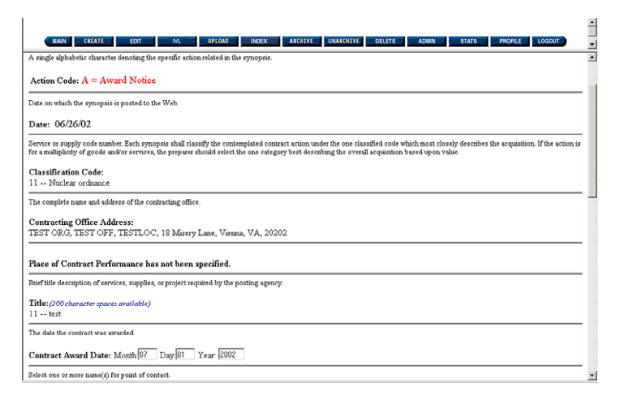


Figure 10.3: Award Notice Worksheet

10.1 Action Code

The notice type will be indicated at the top of the page. In this case, the action code is "A" for "Award Notice".

10.2 Date

The "Date" field is generated by the system based on the date the notice is entered into the FedBizOpps System.

10.3 Classification Code

The Classification Code is generated by the system based on the information entered in the original synopsis.

If you are entering an Award Notice without having originally entered a synopsis on FedBizOpps, you will need to select a Classification Code. To select a classification code, scroll down to the appropriate classification code and highlight it. You can only select one classification code.

Please Note: Questions regarding the appropriate classification code for your notice should be directed internally to your agency. The FedBizOpps Help Desk cannot advise you on which classification code to select.

10.4 Contracting Office Address

The system will automatically generate the data for the "Contracting Office Address" field, based on the Agency/Office/Location associated with your FedBizOpps account.

If your Agency, Office or Location information is incorrect, you will need to contact your Agency FedBizOpps Administrator for further assistance. If you do not have contact information for your Agency FedBizOpps Administrator, please contact the FedBizOpps Help Desk at 877-472-3779 or fbo.support@gsa.gov for assistance.

10.5 Place of Contract Performance

The "Place of Contract Performance" is generated by the system based on the information entered in the original synopsis.

If you are entering an Award Notice without having originally entered a synopsis on FedBizOpps, you can enter the Place of Contract Performance. The "Place of Contract Performance" field is not a mandatory field.

Please Note: We recommend that you only use alphanumeric characters, dashes, and commas in these fields. Please do not use apostrophes in this field.

10.6 Title

The "Title" is generated by the system based on the information entered in the original synopsis.

If you are entering an Award Notice without having originally entered a synopsis on FedBizOpps, you can enter the Title. Please enter a brief description of the services, supplies, or project in this field.

Please Note: We recommend that you only use alphanumeric characters, dashes, and commas in this field.

10.7 Contract Award Date

The "Contract Award Date" is the date the contract was awarded. Two digits should be entered for the month and day, while four digits should be entered for the year.

10.8 Point of Contact

The "Point of Contact" information is generated by the system based on the information entered in the original synopsis.

If you are entering an Award Notice without having originally entered a synopsis on FedBizOpps, you can enter the POC information. You can choose a Primary and/or Secondary Point of Contact for this notice, but you need to **AT LEAST** pick a Primary Point of Contact. The system will automatically display the names, titles, telephone numbers, fax numbers, and email addresses of any points of contact chosen.

If the appropriate names are not available in the "Primary Point of Contact" or "Secondary Point of Contact" fields, you will need to contact your Agency FedBizOpps Administrator for further assistance. If you do not have contact information for your Agency FedBizOpps Administrator, please contact the FedBizOpps Help Desk for assistance.

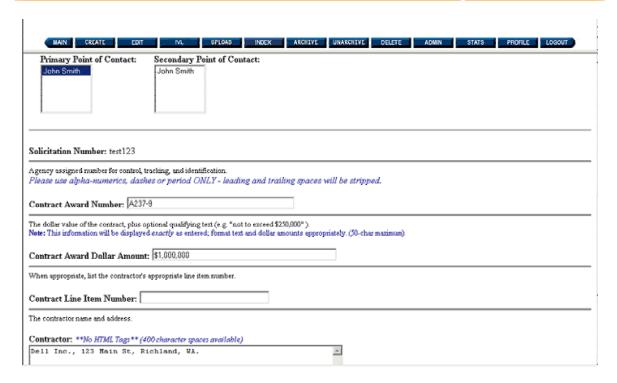


Figure 10.4: Award Notice Worksheet

10.9 Solicitation Number

The "Solicitation Number" is generated by the system based on the information entered in the original synopsis.

If you are entering an Award Notice without having originally entered a synopsis on FedBizOpps, you will not need to enter a Solicitation Number.

10.10 Contract Award Number

An "Award Number" must be entered for each notice.

Please Note: The Award Number can only contain alphanumeric characters and dashes. If you input any other characters into this field, your notice may not post.

10.11 Contract Award Dollar Amount

This is the dollar value of the contract.

10.12 Contract Line Item Number

The "Contract Line Item Number" field is not a mandatory field.

Please Note: Do not enter "N/A", commas, or spaces in this field. This may result in an unsuccessful posting of your Award Notice. If you do not have a contract line item number, please leave this field blank. Please use underscores to separate contract line item numbers. For example: Use "0001_0002" instead of "0001, 0002".

10.13 Contractor

The "Contractor" field is for the name and address of the contractor who was awarded the contract.

Please Note: Please do not use apostrophes in this field.

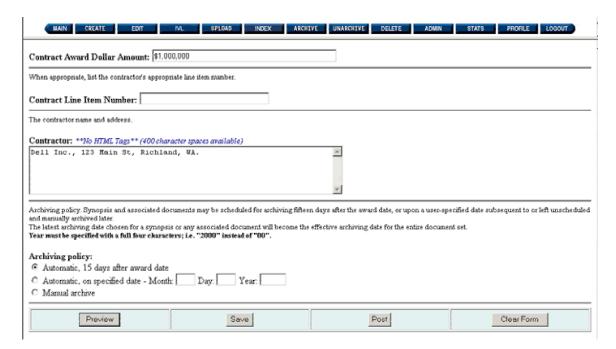


Figure 10.5: Award Notice Worksheet

10.14 Archiving Policy

When a notice is created, it remains in the "Active" database of FedBizOpps until it reaches the archive date set by the contracting officer. Once the archive date is reached, the notice is moved to the "Archive" database. This notice is still accessible on FedBizOpps, but will not show up in the active postings for an agency. There are three archiving options available:

- Automatic, 15 days After Award Date This is the default option. The notice will automatically archive 15 days after the date in the "Contract Award Date" field.
- Automatic, On Specified Date The notice will archive on the date specified by the contracting
 officer.
- Manual Archive The notice will not archive until the contracting officer manually archives the notice using the "Archive" button. Please see Section 10 for additional information on archiving.

Please Note: If you leave the response date blank, you will need to set your archiving policy to "Automatic, On Specified Date" or "Manual", you will not be able to use the default archiving option of "Automatic, 15 Days After Response Date".

10.15 Submitting the Award Notice

Once you have filled in the appropriate fields, you may choose to "Preview", "Save", or "Post" the information, or select the "Clear Form" button to erase the information on the form and start over again.

Please Note: If you exit the "Award Notice Worksheet" without saving or posting, your data will be lost and you will need to recreate the notice.

The "Save" feature will allow you to edit and post your data at a later time. You will be able to edit and post using the "Edit" feature described in Section 5 of this manual. If you were to click on "Save", you would receive the following confirmation screen:



Figure 10.6: Save Confirmation

Instead of clicking on "Save", click on "Post".

Please Note: We do not recommend that you click on "Preview". You will receive a preview screen when you click on "Post".

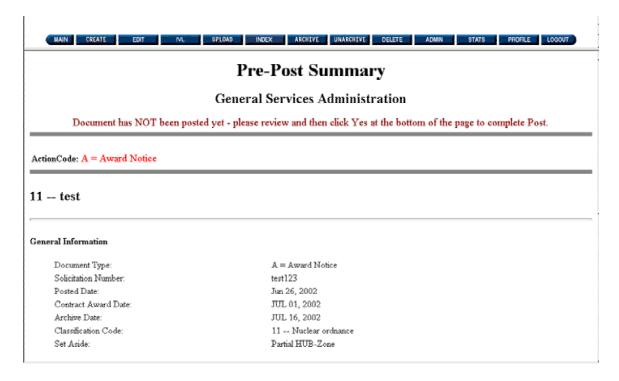


Figure 10.7: Pre-Post Summary

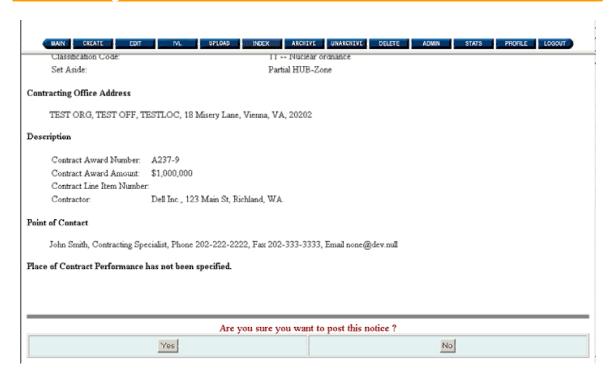


Figure 10.8: Pre-Post Summary

Use the scroll bar on the right side of the page to review the data and reach the bottom of the Pre-Post Summary screen. If you need to make any changes to the data, click on "No" under "Are you sure you want to post this notice?". Clicking on "No" will take you back to the "Award Notice Worksheet" where you can make any necessary changes. You may choose to post at that time by clicking on "Yes" under "Are you sure you want to post this notice?".

Click on "Yes" to post the Award Notice.



Figure 10.9: Confirmation Screen

If your notice posted successfully, you will receive a confirmation screen.

Click on "Ok" to clear the confirmation screen or "Ok – Receive Notice in 24h" to clear the confirmation screen and register to receive an email notification from the FedBizOpps System within 24 hours. This email notification will provide a link to your recently posted data on FedBizOpps.

Once you have posted the notice, we recommend that you check the status of your posting on FedBizOpps. Instructions on how to check the status of your posting can be found in Section 13 of this manual.

If you receive anything other than a confirmation screen, please check the status of your posting on FedBizOpps. If your notice is not on FedBizOpps, please contact the FedBizOpps Help Desk at 877-472-3779 or fbo.support@gsa.gov for assistance.

Synopses, Solicitations and Awards will remain in the "Active" postings on FedBizOpps until they reach the "Archive Date". Once the "Archive Date" is reached, the files will be moved to the "Archive" postings. They will still be available from FedBizOpps, and can be accessed using the "Synopsis/Award Search" page discussed in Section 13 of this manual.

11.1 Archiving

Please Note: The FedBizOpps System archives flagged documents twice a day, at 10:00 am and 10:00 pm, Eastern Time. These documents are processed on a batch routine basis. Documents flagged for archiving by a User between 10:00 pm and 10:00 am are picked up by the system at 10:00 am and are archived immediately. Documents flagged for archiving between 10:00 am and 10:00 pm are archived after 10:00 pm.

To archive a notice, click on the "ARCHIVE" button.



Figure 11.1: Archiving a Notice

Select the file to archive listed under the heading "Select a synopsis file" or "Select an Award File". Click on the "ARCHIVE" button, and the following screen is displayed:

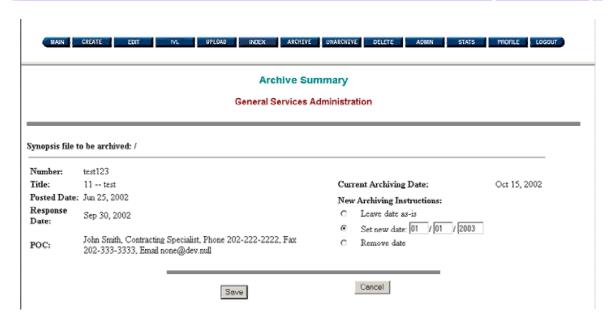


Figure 11.2: Archive Screen

Scroll to the bottom of the page. If you click on the "Cancel" button, the system returns you to the previous screen.

There are three archiving options:

- Leave date as-is
- Set new date
- Remove date

If you need to keep the document posted indefinitely on FBO, select "Remove date", click on the "Save" button, and the document's archive date will be removed. If you need to set a new archive date, select "Set new date", enter the new date, including four digit year and click on the "Save" button. The document will be set with the new archive date. If you select "Leave date as-is" and click on the "Save" button, the document will be unaltered. The following screen is displayed with an "Archive" confirmation message:



Figure 11.3: Confirmation Screen

Please Note: The archive feature can also be changed when a modification synopsis is created.

11.2 Unarchiving

A notice will need to be unarchived if you need to post additional information to the notice, such as solicitation documents or an award notice.

Please Note: The FedBizOpps System unarchives flagged documents twice a day, at 10:00 am and 10:00 pm, Eastern Time. These documents are processed on a batch routine basis. Documents flagged for unarchiving by a User between 10:00 pm and 10:00 am are picked up by the system at 10:00 am and are unarchived immediately. Documents flagged for unarchiving between 10:00 am and 10:00 pm are unarchived after 10:00 pm.

To unarchive a notice, click on the "UNARCHIVE" button.

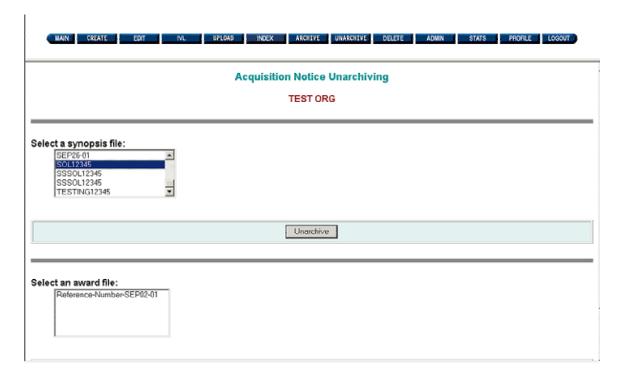


Figure 11.4: Unarchiving a Notice

Select the file to unarchive listed under the heading "Select a synopsis file" or "Select an Award File". Click on the "UNARCHIVE" button, and the following screen is displayed:

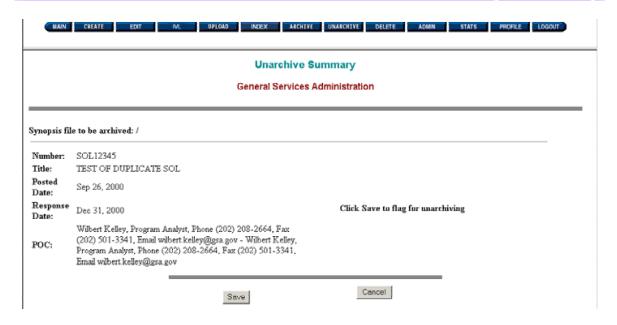


Figure 11.5: Unarchiving Screen

Scroll to the bottom of the page. If you click on the "Cancel" button, the system returns you to the previous screen. When you are confident that the synopsis file selected is the appropriate one to be unarchived, click on the "Save" button. The following screen is displayed with an "Unarchive" confirmation message:



Figure 11.6: Confirmation Screen

Once your notice is available in the "Active" postings, you will be able to post additional information to the notice.

The FedBizOpps System provides Users with the ability to delete files. However, we strongly advise against deleting entire notices, as this will confuse vendors who have already read the notice or have already received email notification of the notice. If there is incorrect information in a "Synopsis", we recommend posting a "Modification". If there is incorrect information in a "Solicitation", we recommend posting an "Amendment".

Please Note: You cannot delete a modification without deleting the associated notice. The system will allow you to delete the entire notice (including all postings for that notice) or delete files uploaded to that solicitation number. If an error is made on a modification, you can either post another modification or delete the entire notice.

12.1 Deleting All Files

To delete files, click on "DELETE".

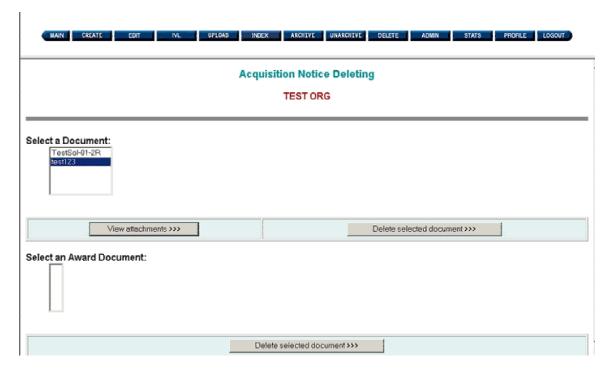


Figure 12.1: Deleting a Notice

Select the synopsis file to delete from the list called "Select a Document". You can choose to delete the synopsis and all associated files by clicking on "Deleted Selected Document".

The following "Document Delete Confirmation" screen is displayed:

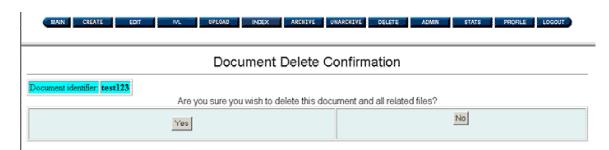


Figure 12.2: Document Delete Confirmation

If you click on the "No" button, the system returns you to the first screen after the login screen. Click on the "Yes" button and all documents are deleted.

If the notice deleted successfully, you will receive a confirmation screen:



Figure 12.3: Confirmation Screen

12.2 Deleting Selected Attachments

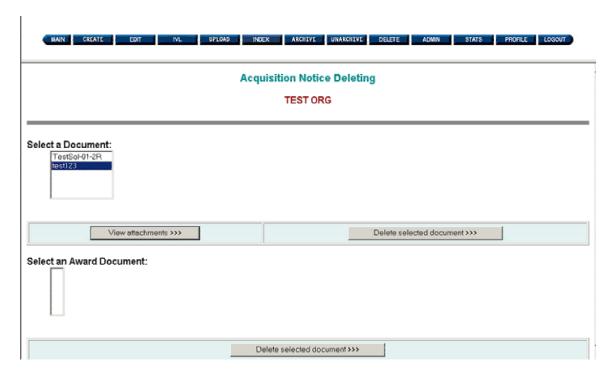


Figure 12.4: Deleting a Notice

Instead of deleting the entire file, you can choose to delete selected document uploads. To delete selected document uploads, select the synopsis file to delete from the "Select a Document" list. Then, click on "View Attachments".

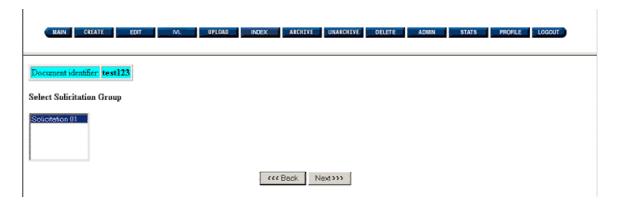


Figure 12.5: Deleting Selected Uploads

If you click on the application "Back" button, the system will return you to the previous screen. Otherwise, highlight the upload to delete, such as a solicitation or amendment, in the "Select Solicitation Group" list. Then, click on "**Next**".

Please Note: You can only delete an entire upload, such as "Solicitation 01", "Amendment 01", etc. You cannot delete a specific document in an upload. The entire upload will need to be deleted in order to delete a specific document.



Figure 12.6: Document Delete Confirmation

Clicking on the application "Back" button will return you to the previous screen. Clicking on the "Cancel" button will return you to the first screen after the login screen. If you are ready to delete the selected upload, click on the "**OK**" button.



Figure 12.7: Confirmation Screen

If the notice deleted successfully, you will receive a confirmation screen.

Please Note: You can also use the "Delete" button to delete Award Notices.

The FedBizOpps system provides two methods in which you can check the status of your posting. You can "Browse Active Postings" or use the "Synopsis/Award Search Page".

Please Note: It is the buyer's responsibility to check the status of their posting on FedBizOpps. If you have posted a notice, and your notice is not on FedBizOpps, please contact the FedBizOpps Help Desk at 877-472-3779 or fbo.support@gsa.gov for assistance.

13.1 Browse Active Postings

A. Active Procurement Opportunities

The FedBizOpps system provides you with the ability to view active procurement notices by Posted Date, Classification Code, Set-Aside Type, as well as the ability to view active awards for a particular Agency/Office/Location.

To browse active postings, click on "MAIN" from your buyer account, or go to www.fedbizopps.gov and click on "Vendors".



Figure 13.1: FedBizOpps for Vendors

You can browse active postings for a particular agency by the agency acronym (using the dropdown box) or by a listing of agencies in alphabetical order. If you would like to view a list of all agencies, click on "All".



Figure 13.2: Agency List

Each agency will be listed along with links to Offices, Posted Dates, Class Code, Award, and Set Aside.

Clicking on the "Offices" link for a particular agency will allow you to view active postings for a particular office within an agency. You can then drilldown even further by clicking on the "Locations" link within an office to view the active postings for a particular location within the office of an agency.

To view the active postings for a particular agency, click on "Posted Dates" next to the agency name. In this scenario, we will view the active postings for the Department of the Treasury. Click on "Posted Dates" next to the Department of Treasury listing.



Figure 13.3: Department of Treasury Active Postings

All of the active postings for this agency are listed here starting with the latest posting date. Each listing provides:

- Agency, Office and Location that posted the procurement notice.
- Date Posted
- Type of notice posted (Synopsis, Modification, Solicitation, etc.)
- Classification Code
- Title
- Solicitation or Reference Number

You can also view active postings by Classification Code or Set Aside Type. Clicking on "Class Code" will display the active postings in order by classification code, while clicking on "Set Aside" will display the active postings in order by set aside type.

To view the actual posting, click on the highlighted link for the opportunity. In this case, click on the highlighted link for " $\mathbf{Synopsis}$ ".



Figure 13.4: Listing Page

Clicking on "Synopsis" will bring you to the listing page for this solicitation number. The listing page lists everything posted to a particular solicitation number. In this case, a synopsis, solicitation, and two amendments have been posted to this solicitation number. To view any of these postings, click on the highlighted link. It is recommend that you first view the synopsis, as this gives a basic description of the opportunity, along with point of contact information. Click on the highlighted link for "Synopsis".

Please Note:

- Presolicitation Notices, Special Notices, Sources Sought Notices, Foreign Government Standards, and Sale of Surplus Property will all be listed as "Synopsis".
- Modifications will be listed as "Modification".
- The Combined Synopsis/Solicitation will be listed as "Combined Synopsis/Solicitation".
- Uploaded documents will be listed as "Solicitation", "Amendment", or a header chosen by the contracting officer, such as "Response to Questions".
- Modifications are used to "modify" synopses, whereas amendments are used to "amend" solicitation packages. The combined synopsis/solicitation is used when the procurement is announced and issued at the same time.



68 -- NON-HEATSET SHEET-FED INTAGLIO GREEN AND BLACK CYLINDER-WIPE INKS AND VARNISH

· Solicitation - Posted on Dec 25, 2000

• Amendment 01 - Posted on Jan 04, 2001

Amendment 02 - Posted on Jan 11, 2001

General Information

 Document Type:
 Presolicitation Notice

 Solicitation Number:
 BEP-01-04

 Posted Date:
 Nov 02, 2000

 Original Response Date:
 Jan 18, 2001

 Current Response Date:
 Jan 18, 2001

Original Archive Date: Current Archive Date:

Classification Code: 68 -- Chemicals & chemical products

Contracting Office Address

Department of the Treasury, Bureau of Engraving and Printing (BEP), Office of Procurement, 14th & C. Streets, S.W., Washington, DC 20228

Figure 13.5: Synopsis

Description

The Bureau of Engraving & Printing (BEP) has a requirement for Non-heatset Sheet-fed Intaglio Green and Black Cylinde-wipe Inks and Varnish suitable for use in printing U.S. currency by sheet-fed presses at the Bureau's facilities in Washington, D.C. an A fixed-price indefinite delivery/indefinite quantity type contract is anticipated encompassing a base period of twelve months with four (4) twelve month option periods. The combined estimated quantity in the base period for Washington, D.C. and Ft. Worth, Texas is as follows: Green Ink: 3,317,154 pounds, Black Ink: 1,653,418 pounds, and Varnish: 286,381 pounds. The estimated quantities for all Option Periods is expected to remain unchanged from that of the base period. This procurement will be negotiated and awarded according to the procedures set forth in the Federal Acquisition Regulation (FAR) Part 12. Offerors will be requested to submit a material sample with their offer for test and evaluation. The source selection decision will be based upon overall best value to the BEP, price and non-price factors considered. It is anticipated that a solicitation will be issued on or before December 4, 2000. A forty-five (45) day response time is planned. Contract award is planned for August 15, 2001. BEP is posting this announcement, as well as, the final solicitation on GSA, as Federal Business Opportunities website (formally know as EPS) at http://www.eps.gov. Interested offerors are encouraged to register for FedBiz_s electronic notification for issuance of the final solicitation, amendments and/or changes to this notice. Offerors may also provide an e-mail address to the Bureau to receive electronic notification. Questions regarding this procurement should be addressed to Larry McCain on (202) 874-0133 or e-mailed to larry mccain@bep.treas.gov.

Original Point of Contact

Larry McCain, Contract Specialist, Phone (202) 874-0133, Fax (202) 874-3135, Email larry.mccain@bep.treas.gov

Email your questions to Larry McCain at larry mccain@bep.treas.gov

Current Point of Contact

Larry McCain, Contract Specialist, Phone (202) 874-0133, Fax (202) 874-3135, Email larry.mccain@bep.treas.gov

Email your questions to Larry McCain at larry.mccain@bep.treas.gov

Register to Receive Notification

Government-wide Numbered Notes

You may return to Business Opportunities at:

Figure 13.6: Synopsis

The "Register to Receive Notification" button ties into our Vendor Notification Service.

The "Register as Interested Vendor" button ties into our Interested Vendors Module.

There is also a link to "**Numbered Notes**". Numbered Notes are Footnotes. The purpose of the Numbered Notes is to eliminate the unnecessary duplication of information that appears in various announcements. If a Numbered Note is included in the description of a notice, the note referred to must be read as part of the posted notice.

Postings with the header of "Solicitation" or "Amendment" indicate documents uploaded to the solicitation number. To view the uploaded document(s), click on the highlighted link for "Solicitation", "Amendment 01", or "Amendment 02".

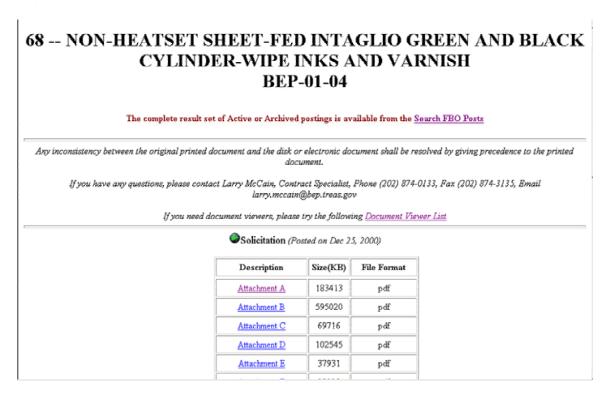


Figure 13.7: Attachments Page

13. 0 Viewing Postings on FedBizOpps Amendment 01 (Posted on Jan 04, 2001) Description Size(KB) File Format 60559 Amendment 001 rtf All Files 8532 Zip Compression Amendment 02 (Posted on Jan 11, 2001) Description Size(KB) File Format Amendment 002 86409 rtf All Files 14502 Zip Compression Register to Receive Notification [Home] [SEARCH synopses] [Procurement Reference Library]

Figure 13.8: Attachments Page

The complete result set of Active or Archived postings is available from the Search FBO Posts

Clicking on "Solicitation", "Amendment 01", or "Amendment 02" will bring you to the attachments page for this solicitation number. The attachments page lists all of the documents uploaded to a particular solicitation number. Each document listing includes:

- Document Description
- File Size (This will be "N/A" if the documents are hosted on another site using the "INDEX" function)
- File Type (This will be "N/A" if the documents are hosted on another site using the "INDEX" function)
- "All Files" Zip Compression File

To view a particular document, click on the highlighted link in the "Description" field. You can view, download, and print these documents directly from the FedBizOpps site.

A zip compression file has also been provided. To download the zip file, click on the highlighted link for "All Files". This is a zip compression file of all of the documents in a particular upload, that is, all of the documents listed immediately above the zip file. By clicking on "All Files" under "Solicitation", you will download a zip compression file of the 14 files uploaded to the header "Solicitation".

On each attachments page, there is a link to the "Document Viewer List". If vendors find they cannot open a file because their computer does not recognize the file type, they can open the document viewer list to obtain the necessary software. Buyer's can submit additional suggestions for the document viewer list to the FedBizOpps Help Desk at 877-472-3779 or <a href="mailto:tobaccument-beta-ba

B. Active Awards



Figure 13.9: Agency List

To view the active awards for a particular agency, click on "Award" next to the agency name. In this scenario, we will view the active awards for the Department of the Treasury. Click on "Award" next to the Department of Treasury listing.

Please Note: The "Award" button will only pull up active awards. Archived awards can be accessed via the Synopsis/Awards Search page as described below.



Figure 13.10: Department of Treasury Active Awards

GENERAL AVIONICS EQUIPMENT FOR P-3 AIRCRAFT General Information Document Type: Award Notice Posted Date: Oct 01, 1999 Original Archive Date: Current Archive Date: Classification Code: 16 -- Aircraft components & accessories Contracting Office Address Department of the Treasury, United States Customs Service (USCS), Procurement Division, 1300 Pennsylvania Avenue, N.W., Room 4.2-E, Washington, Description Contract Award Date: Oct 30, 1999 Contract Award Number: Tc-99-047 Contract Award Amount: \$1,334,529.78 Contract Line Item Number: Contractor: Rockwell Collins, Inc. Collins General Aviation Div. 400 Collins Road, NE Cedar Rapids IA 52498 Original Point of Contact Ronald Venable, Contract Specialist, Phone (202) 927-1132, Fax (202) 927-1812, Email ron venable@customs treas gov - Diane Sahakian, Contract Specialist, Phone (202) 927-0642, Fax (202) 927-1190, Email diane sahakian@customs.treas.gov

Figure 13.11: Award Notice

The FedBizOpps system includes an extensive search capability.



Figure 13.12: FedBizOpps Home Page

To utilize the search page, click on "MAIN" from your buyer account, then "Find Business Opportunity". From the FedBizOpps home page at www.fedbizopps.gov, click on "Go" next to "Find Business Opportunity".



Figure 13.13: Synopsis/Award Search Page

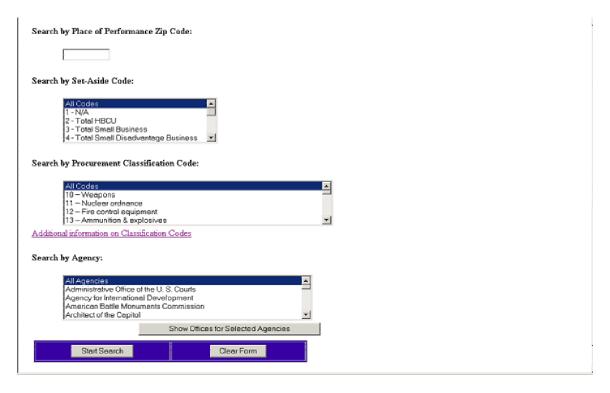


Figure 13.14: Synopsis/Award Search Page

The search page allows you to search by ONE or MORE of the following search criteria:

- Keyword Search
- · Active or Archived Documents
- Synopses or Awards
- Solicitation or Award Number
- Date
- Set-Aside Code
- Procurement Classification Code
- Agency/Office/Location

The following wildcard characters may be used when using the search capability:

Use "*" to replace one or more characters; Use "?" to replace any one character.

A. Full Text Search Field

The Full Text Search field supports keyword searches and boolean search strings using AND, OR, and parenthetical grouping.

To search for notices including the word "maintenance", enter "maintenance" into the full text search field.

Please Note: You can enter keywords without quotation marks, but the search results may contain a broader range of information. Without quotation marks surrounding the keyword, the full text search field will look for root words of the word entered, as well as the word you entered. If you are looking specifically for the word "maintenance", we recommend that you enter the keyword with quotation marks.

To search for notices including the words "information technology", enter "**information technology**" or "**information" AND "technology"** into the full text search field.

To search for notices including the words "transportation" or "railroad", enter "transportation" OR "railroad" into the full text search field.

To search for "information technology" or "transportation", enter "information technology" OR "transportation" into the full text search field.

B. Documents to Search

You can search the active or archived documents database. Generally, active documents are those procurement opportunities that are still "active", whereas archived documents are those that are no longer active.

The notice may be unarchived in the event that the response date has changed and/or new information needs to be posted to the notice.

C. Synopses or Awards

You can search for synopses or awards by selecting the appropriate radio button.

D. Solicitation or Award Number

You can search by complete or partial solicitation or award number.

E. Dates to Search

You can search by date periods. A timeframe ranging from the "last 3 days" to "8 weeks" can be specified. If searching for more than 8 days of postings, the default, "all days", should be used.

F. Place of Performance Zip Code

You can choose to search by place of performance zip code. Examples of valid zip code search variations are **22000 and 22*** (grouped search).

Please Note: To search for notices in state or geographic areas, we recommend using the full text search field. To search for opportunities in Virginia regarding transportation, a valid search entry in the full text search field would be "transportation" **AND** "Virginia".

G. Set-Aside Code

You can choose to search by a particular set-aside code, or by multiple set-aside codes. To select multiple set-aside codes, click on a set-aside code to highlight and select it, then press the "Ctrl" key on your keyboard and hold it down while clicking on each additional selection. When selecting multiple set-aside codes, please make sure that the "All Codes" selection is not highlighted.

H. Procurement Classification Code

The FedBizOpps system uses Federal Supply Classification codes.

You can choose to search by a particular classification code, or by multiple classification codes. To select multiple classification codes, click on a classification code to highlight and select it, then press the "Ctrl" key on your keyboard and hold it down while clicking on each additional selection. When selecting multiple classification codes, please make sure that the "All Codes" selection is not highlighted.

Additional information on Federal Supply Classification codes can be found at the following site:

http://www.thertg.com/secrc/fsc-codes/fsc.htmll

Please Note: Searches for NAICS codes should be completed using the full text search field. For an NAICS code search, use the valid six-digit NAICS code as a keyword in the full text search window. Examples of valid NAICS code search variations are 233220, 233*** (grouped search), 233220 OR 234990 (multiple search).

I. Agency

You can choose to search by a particular agency, or by multiple agencies. To select multiple agencies, click on an agency to highlight and select it, then press the "Ctrl" key on your keyboard and hold it down while clicking on each additional selection. When selecting multiple agencies, please make sure that the "All Agencies" selection is not highlighted.

You can also search by a particular agency's office, or location. To search by a particular office within an agency, **highlight the agency** and click on "**Show Offices for Selected Agency**".

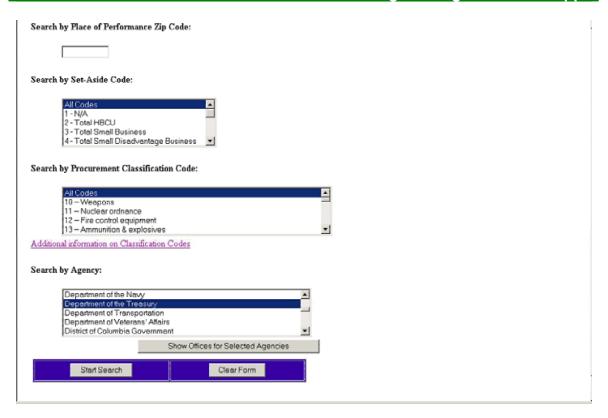


Figure 13.15: Search by Agency

This will give you a list of offices within that agency. Please note that you can only specify an office search within one agency. This capability will not allow you to search for postings by particular offices within multiple agencies.

You can drill your search down further by selecting a specific location within an office. To search by a particular location within an office, **highlight the office** and click on "**Show Locations for Selected Office**".

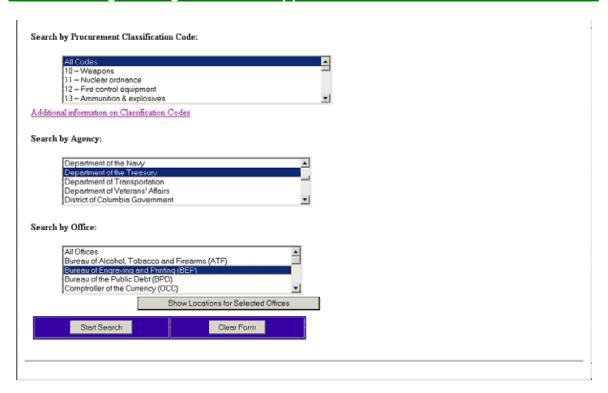


Figure 13.16: Search by Agency/Office

This will give you a list of locations within that office. Please note that you can only specify a location search within one office. This capability will not allow you to search for postings by particular locations within multiple offices.

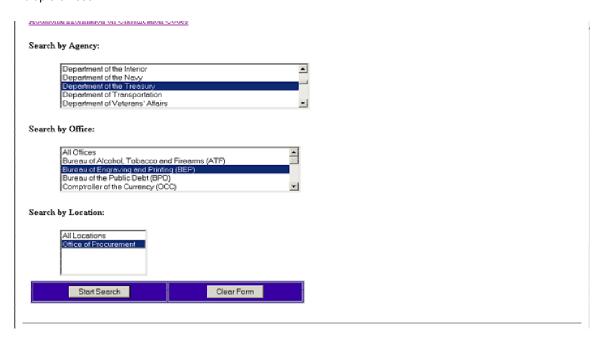


Figure 13.17: Search by Agency/Office/Location

Once you have filled in the appropriate criteria, click on "Start Search" to execute the search.



Figure 13.18: Search Results Page

To view the actual posting, click on the highlighted link for the opportunity. In this case, click on the highlighted link for "**Synopsis**".



Figure 13.19: Listing Page

Clicking on "Synopsis" will bring you to the listing page for this solicitation number. The listing page lists everything posted to a particular solicitation number. In this case, a synopsis, solicitation, and two amendments have been posted to this solicitation number. To view any of these postings, click on the highlighted link. It is recommend that you first view the synopsis, as this gives a basic description of the opportunity, along with point of contact information. Click on the highlighted link for "Synopsis".

Please Note:

- Presolicitation Notices, Special Notices, Sources Sought Notices, Foreign Government Standards, and Sale of Surplus Property will all be listed as "Synopsis".
- Modifications will be listed as "Modification".
- The Combined Synopsis/Solicitation will be listed as "Combine Synopsis/Solicitation".
- Uploaded documents will be listed as "Solicitation", "Amendment", or a header chosen by the contracting officer, such as "Response to Questions".
- Modifications are used to "modify" synopses, whereas amendments are used to "amend" solicitation packages. The combined synopsis/solicitation is used when the procurement is announced and issued at the same time.



68 -- NON-HEATSET SHEET-FED INTAGLIO GREEN AND BLACK CYLINDER-WIPE INKS AND VARNISH

· Solicitation - Posted on Dec 25, 2000

. Amendment 01 - Posted on Jan 04, 2001

Amendment 02 - Posted on Jan 11, 2001

General Information

 Document Type:
 Presolicitation Notice

 Solicitation Number:
 BEP-01-04

 Posted Date:
 Nov 02, 2000

 Original Response Date:
 Jan 18, 2001

 Current Response Date:
 Jan 18, 2001

Original Archive Date: Current Archive Date:

Classification Code: 68 -- Chemicals & chemical products

Contracting Office Address

Department of the Treasury, Bureau of Engraving and Printing (BEP), Office of Procurement, 14th & C. Streets, S.W., Washington, DC 20228

Figure 13.20: Synopsis

Description

The Bureau of Engraving & Printing (BEP) has a requirement for Non-heatset Sheet-fed Intaglio Green and Black Cylinde-wipe Inks and Varnish suitable for use in printing U.S. currency by sheet-fed presses at the Bureau's facilities in Washington, D.C. an A fixed-price indefinite delivery/indefinite quantity type contract is anticipated encompassing a base period of twelve months with four (4) twelve month option periods. The combined estimated quantity in the base period for Washington, D.C. and Ft. Worth, Texas is as follows: Green Ink: 3,317,154 pounds, Black Ink: 1,653,418 pounds, and Varnish: 286,381 pounds. The estimated quantities for all Option Periods is expected to remain unchanged from that of the base period. This procurement will be negotiated and awarded according to the procedures set forth in the Federal Acquisition Regulation (FAR) Part 12. Offerors will be requested to submit a material sample with their offer for test and evaluation. The source selection decision will be based upon overall best value to the BEP, price and non-price factors considered. It is anticipated that a solicitation will be issued on or before December 4, 2000. A forty-five (45) day response time is planned. Contract award is planned for August 15, 2001. BEP is posting this announcement, as well as, the final solicitation on GSA, as Federal Business Opportunities website (formally know as EPS) at http://www.eps.gov. Interested offerors are encouraged to register for FedBiz_s electronic notification for issuance of the final solicitation, amendments and/or changes to this notice. Offerors may also provide an e-mail address to the Bureau to receive electronic notification. Questions regarding this procurement should be addressed to Larry McCain on (202) 874-0133 or e-mailed to larry mccain@bep.treas.gov.

Original Point of Contact

Larry McCain, Contract Specialist, Phone (202) 874-0133, Fax (202) 874-3135, Email larry mccain@bep.treas.gov

Email your questions to Larry McCain at larry mccain@bep.treas.gov

Current Point of Contact

Larry McCain, Contract Specialist, Phone (202) 874-0133, Fax (202) 874-3135, Email larry mccain@bep.treas.gov

Email your questions to Larry McCain at larry.mccain@bep.treas.gov

Register to Receive Notification

Government-wide Numbered Notes

You may return to Business Opportunities at:

Figure 13.21: Synopsis

The "Register to Receive Notification" button ties into our Vendor Notification Service.

The "Register as Interested Vendor" button ties into our Interested Vendors Module.

There is also a link to "**Numbered Notes**". Numbered Notes are Footnotes. The purpose of the Numbered Notes is to eliminate the unnecessary duplication of information that appears in various announcements. If a Numbered Note is included in the description of a notice, the note referred to must be read as part of the posted notice.

Postings with the header of "Solicitation" or "Amendment" indicate documents uploaded to the solicitation number. To view the uploaded document(s), click on the highlighted link for "Solicitation", "Amendment 01", or "Amendment 02".

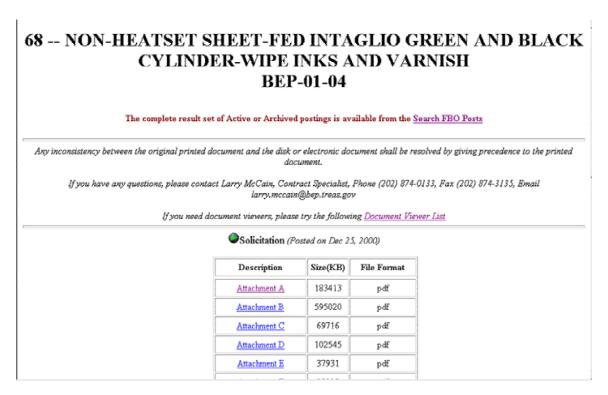


Figure 13.22: Attachments Page

Clicking on "Solicitation", "Amendment 01", or "Amendment 02" will bring you to the attachments page for this solicitation number. The attachments page lists all of the documents uploaded to a particular solicitation number. Each document listing includes:

- Document Description
- File Size (This will be "N/A" if the documents are hosted on another site using the "INDEX" function)
- File Type (This will be "N/A" if the documents are hosted on another site using the "INDEX" function)
- "All Files" Zip Compression File

To view a particular document, click on the highlighted link in the "Description" field. You can view, download, and print these documents directly from the FedBizOpps site.

A zip compression file has also been provided. To download the zip file, click on the highlighted link for "All Files". This is a zip compression file of all of the documents in a particular upload, that is, all of the documents listed immediately above the zip file. By clicking on "All Files" under "Solicitation", you will download a zip compression file of the 14 files uploaded to the header "Solicitation".

On each attachments page, there is a link to the "Document Viewer List". If vendors find they cannot open a file because their computer does not recognize the file type, they can open the document viewer list to obtain the necessary software. Buyer's can submit additional suggestions for the document viewer list to the FedBizOpps Help Desk at 877-472-3779 or fbc.support@gsa.gov.

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Introduction

FedBizOpps (FBO) is designed as a hierarchical system with three levels of organization:

- Agency (e.g. General Services Administration)
- Office (e.g. Federal Supply Service)
- Location (e.g. Acquisition Management Center)

The highest organizational entity is an Agency, whereas the lowest is a Location.

Each level of organization has associated FedBizOpps User roles to handle FedBizOpps administration at that level. Administrators are responsible for editing and maintaining the Agency, Office or Location hierarchy, as well as creating, editing and maintaining user accounts. An "Agency Administrator" is responsible for establishing the Agency/Office/Location hierarchy on FedBizOpps, as well as designating Office and Location Administrators to edit and maintain their respective Offices and Locations.

Please Note: The FedBizOpps Support Team is responsible for setting up the initial Agency, Office and Location, as well as the Agency Administrator's User account. Any subsequent Offices, Locations or User accounts are the responsibility of the Agency Administrator, or their designee.

To log into your FedBizOpps account, go to www.fedbizopps.gov.



Figure 14.1: FedBizOpps Demo Home Page

Click on "FedBizOpps Buyers".

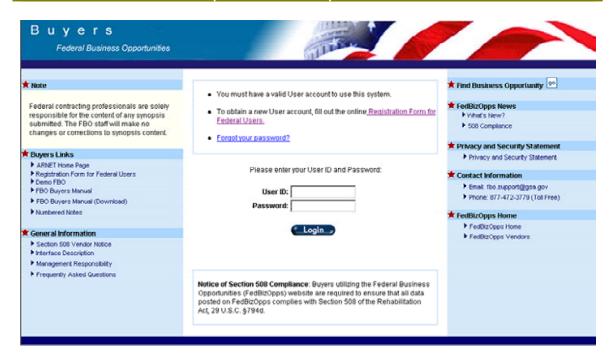


Figure14.2: FedBizOpps Demo - Buyers

Once you click on "FedBizOpps Buyers", the main buyer screen will appear listing your username, as well as your Agency, Office and Location information.



TEST ORG TEST OFF TESTLOC

User: John Smith

Figure 14.3: Main Buyer Screen

To access the Administration Module of FedBizOpps, click on "ADMIN".

14.1 Agency Administration



User: John Smith

Figure 14.4: Main Buyer Screen

If you have been designated as an "Agency Administrator", you will see the following screen once you have clicked on "ADMIN":



Administration Menu



Figure 14.5: Agency Administration Menu

In order to create, edit or delete Offices or Locations within an Agency, you would click on "Maintain Agency".

In order to create, edit or delete User Accounts within an Agency, you would click on "Maintain Users/POCs".

Please Note:

- The FedBizOpps Support Team is responsible for setting up the initial Agency, Office and Location, as well as the Agency Administrator's User account. Any subsequent Offices, Locations or User accounts are the responsibility of the Agency Administrator, or their designee.
- If your status as the Agency Administrator changes (extended leave, TDY, replacement), please notify the Help Desk at 877-472-3779 or fbo.support@gsa.gov, so that we can make the necessary changes to our Agency contact information.

14.1.1 Maintain Agency



Administration Menu



Figure 14.6: Agency Administration Menu

To create, edit or delete Offices or Locations within an Agency, click on "Maintain Agency".



Figure 14.7: Office Administration

The "Office Administration" screen lists all of the Offices that have been set up within an Agency on FedBizOpps. You can:

- · Edit or delete an existing Office.
- Create a new Office.
- Create a new Location.
- Edit or delete an existing Location.

You can click on the "Back" button to return to the "Agency Administration Menu".

14.1.1.1 Editing or Deleting an Office



Figure 14.8: Office Administration

In order to edit the Office listing, you will need to click on "Edit" next to the name of the Office.



Figure 14.9: Editing an Office Listing

The only information you can edit is the "Office Name". To edit the Office Name, type over the name and click "Save". If you would like to return to the "Office Administration" screen, click on the "Back" or "Cancel" buttons.

Please Note: Only alphabetic characters, parentheses, and a space between words are allowed in the "Office Name" field.

Office Administration TEST ORG Name Actions TEST OFF Locations Edit Delete Test Office Two Locations Edit Delete TEST OFFICE THREE Locations Edit Delete TEST OFFICE THREE Locations Edit Delete TEST OFFICE THREE Locations Edit Delete Note: Offices having posted (EPS) Symopses cannot be deleted.

Figure 14.10: Office Administration

You can also delete an Office. In order to delete an Office, the "Delete" field next to the Office Name must be highlighted. You can only delete an Office if the Locations within that Office have not posted notices on FedBizOpps. If the "Delete" field is highlighted, then no Locations in that Office have notices posted on FedBizOpps and you can delete the Office. If the "Delete" field is not highlighted, then Locations in that Office have posted and you will not be able to delete the Office.

Please Note: If you delete an Office, all Users accounts assigned to Locations within that Office will also be deleted. You should change the Locations for all User accounts prior to deleting the Office.

Click on "Cancel" to return to the Office Administration screen, or click on "Delete" to delete the Office.



Figure 14.11: Deleting an Office Listing

You will receive a confirmation screen to verify the deletion of the Office from FedBizOpps. Click on "Cancel" to cancel deletion of the Office, or click on "Delete" to delete the Office.

14.1.1.2 Creating a New Office



Figure 14.12: Office Administration

In order to create a new Office within an Agency, you will need to click on "Create New Office".



Figure 14.13: Creating a New Office

If you would like to return to the "Office Administration" screen, click on the "Back" or "Cancel" buttons. Otherwise, enter the Office Name and Office Code. You also need to designate whether you would like your Users to be able to retrieve their passwords by email or administrator options. In the "Password Reminder" field, use the drop down box to select "Email Reminder" or "Administrator Information". The "Email Reminder" option will allow Users to use the "Forgot your password" link discussed in the "Maintain Users/POCs" section of this manual. The "Administrator Information" option will provide Users with a list of Administrators for their Agency who can assist them. Once you have filled in the fields, click on "Save".

Please Note:

 Only alphabetic characters, parentheses, and a space between words are allowed in the "Office Name" field, and only alphanumeric characters are allowed in the "Office Code" field.

The Office Code must be unique. You cannot use the same Office Code for multiple Offices within
an Agency. The system will not prompt you when duplicate codes are entered, so please be careful
to note the other Office Codes within that Agency. If you use the same Office Code for multiple
Offices, your postings may show up under the incorrect Agency/Office/Location designation on
FedBizOpps.



Figure 14.14: Office Administration Screen

14.1.1.3 Creating a New Location

Once an Office has been setup on FedBizOpps, Locations will need to be set up in the Office in order to post notices. To create a new Location, click on "Locations".



Figure 14.15: Creating a New Location

As there are no Locations in this Office, you will need to set up a Location by clicking on "Create New Location".



Figure 14.16: New Location Form

The Agency Name, Office Name, and Office Code are generated by the system. You will need to fill in the Location Name, Location Code, Address, FBO Account Number and Password, and deploy the Location.

To deploy the location, highlight "EPS_MAIN" in the "Deployment Location(s)" field. If you do not deploy the Location, the Location will not be displayed in the Agency/Office/Location lists discussion in Section 13.1 of this manual.

The following restrictions apply to the information fields:

Location Name:	Only alphanumeric characters, parentheses, and a space between words.	
Location Code:	Only alphanumeric characters with no space between them. Once information is entered in this field and saved, it cannot be changed.	
Address1:	Only alphanumeric characters, punctuation marks, parentheses, and a space between words.	
Address2:	Optional, only alphanumeric characters, punctuation marks, parentheses, and a space between words.	
City:	Only alphabetic characters, and a space between words.	
State:	Only two alphabetic characters with no space between them.	
Zip:	Only numbers and dashes, and a space between them	
FBO Account Number:	ount Number: Only alphanumeric characters with no space between them.	
FBO Password:	Alphabetic characters, punctuation marks, pound signs, and astericks with no space between them.	

Please Note:

- Administrators should take extreme care to ensure that the above information is accurate. When a
 User posts a document to FedBizOpps, this information will be extracted from the
 Agency/Office/Location profile and will be displayed in the notice.
- The Location Code must be unique. You cannot use the same Location Code for multiple Locations
 within an Office. The system will not prompt you when duplicate codes are entered, so please be
 careful to note the other Location Codes within that Office. If you use the same Location Code for
 multiple Locations, your postings may show up under the incorrect Agency/Office/Location
 designation on FedBizOpps.
- The FBO Account Number and Password must be unique. The system will provide an error message if you choose information used by another Agency/Office/Location. These fields are necessary fields to accommodate Agencies that post via email and ftp.

Once you have filled in the appropriate fields, click on "Save". The new Location listing will display in the "Location Administration" screen.



Figure 14.17: New Location Listing

14.1.1.4 Editing or Deleting Location Information



Figure 14.18: Location Administration

In order to edit the Location listing, you will need to click on "Edit" next to the name of the Location.



Figure 14.19: Editing a Location Listing

You can edit:

- Location Name
- Address
- FBO Account Number/Password

The following restrictions apply to the information fields:

Location Name:	Only alphanumeric characters, parentheses, and a space between words.	
Address1:	Only alphanumeric characters, punctuation marks, parentheses, and a space between words.	
Address2:	Optional, only alphanumeric characters, punctuation marks, parentheses, and a space between words.	
City:	Only alphabetic characters, and a space between words.	
State:	Only two alphabetic characters with no space between them.	
Zip:	Only numbers and dashes, and a space between them	
FBO Account Number:	Only alphanumeric characters with no space between them.	
FBO Password: Alphabetic characters, punctuation marks, pound signs, and astericks wino space between them.		

Please Note:

- Administrators should take extreme care to ensure that the above information is accurate.
 When a User posts a document to FedBizOpps, this information will be extracted from the Agency/Office/Location profile and will be displayed in the notice.
- The FBO Account Number and Password must be unique. The system will provide an error message if you choose information used by another Agency/Office/Location. These fields are necessary fields to accommodate Agencies that post via email and ftp.

To edit the Location, key the new information in the appropriate field and click "Save". If you would like to return to the "Location Administration" screen, click on the "Back" or "Cancel" buttons.



Figure 14.20: Location Administration

You can also delete a Location. In order to delete a Location, the "Delete" field next to the Location Name must be highlighted. You can only delete a Location if there are no postings for that Location on FedBizOpps. If the "Delete" field is highlighted, then there are no postings for that Location and you can delete the Location. If the "Delete" field is not highlighted, then there are postings for the Location and you will not be able to delete the Location.

Please Note: If you delete a Location, all Users accounts assigned to those Locations will also be deleted. You should change the Locations for all User accounts prior to deleting the Location.

Click on "Cancel" to return to the Location Administration screen, or click on "Delete" to delete the Location.



Figure 14.21: Deleting a Location

14.1.2 Maintain Users

You will receive a confirmation screen to verify the deletion of the Office from FedBizOpps. Click on "Cancel" to cancel deletion of the Location, or click on "Delete" to delete the Location.



Figure 22: Administration Menu

To Create, Edit or Delete User Accounts within an Agency, click on "Maintain Users/POCs".



Figure 23: User Administration

A list of Office and Locations will be displayed. You can:

- · Search for a specific User.
- Create a New User.
- · Edit a User's Profile.

Please Note:

- A User account is associated with one Agency/Office/Location. If the User will need to post on behalf of multiple Locations, a User account will need to be created for each Location.
- The Agency, Office and Location must be set up before Users can be assigned to a Location.

14.1.2.1 Searching for a User

To search for a specific User, enter the User's last name, first name or FedBizOpps username. Before creating a user account, we recommend that you use this capability to ensure:

- An account does not already exist for the user.
- An account with the same username does not exist.

Enter the search information and click on "Search".

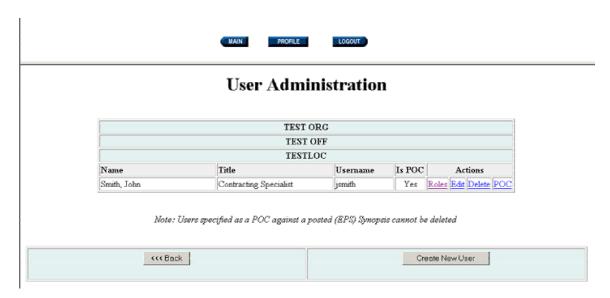


Figure 24: FedBizOpps Account

If an account exists, the User's account information will be displayed. You can click on the "Back" button to return to the User Administration screen, or you can click on "Create New User" to create a new FedBizOpps User account.



Figure 25: User Administration

If you know the User's Office and Location information, you can also pull up the User's account by clicking on "Users" next to the Office and Location.



Figure 26: List of Users

This will display a list of Users for a particular Office and Location.

14.1.2.2 Creating a New User



Figure 27: User Administration

To create a new User account, click on "Create New User".

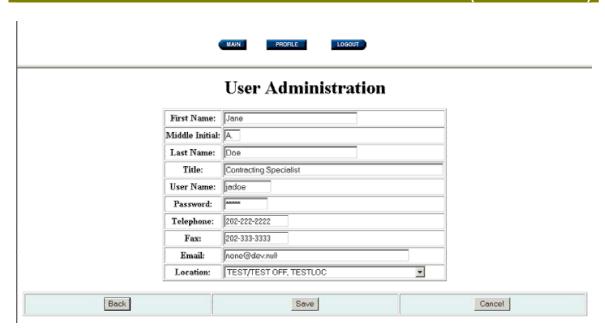


Figure 28: New User Form

You can click on "Back" or "Cancel" to return to the User Administration screen. Otherwise, fill in the fields, select the appropriate Location from the Location dropdown box, and click on "Save".

The following restrictions apply to the information fields:

First Name:	Only alphabetic characters, punctuation marks, and a space between them.	
Middle Initial:	Only one alphabetic character, a period with no space between them.	
Last Name:	Only alphabetic characters, punctuation marks, and a space between them.	
Title:	Only alphabetic characters and a space between words.	
User Name:	Only ten (10) alphanumeric characters and no space between them.	
Password:	Only eight (8) alphanumeric characters and no space between them.	
Telephone:	Only numbers, parentheses, and dashes with a space between characters.	
Fax:	Only numbers, parentheses, and dashes with a space between characters.	
Email:	Only alphanumeric characters, a period, an "@" symbol, and no space between characters.	

Please Note:

 Administrators should take extreme care to ensure that information, such as name, title, telephone number, fax number, and email address is accurate. When a User posts a document to FedBizOpps, this information will be extracted from their profile and will be displayed in the notice.

- FedBizOpps does not allow the use of duplicate "Usernames" and "Passwords". If a "Username" and "Password" already exist on the system, you must create a different "Username" and "Password" for the new User account.
- A User account is associated with one Agency/Office/Location. If the User will need to post on behalf of multiple Locations, a User account will need to be created for each Location.



Figure 29: New User Account Listing

Once you have entered the new User's profile information, there are still a few more steps in order to set up the account properly. You still need to assign roles and change the POC designation, if appropriate.

Without assigned roles, a User will not be able to access the FedBizOpps system.

To assign roles to the User's account, click on "Roles" next to the User's name.

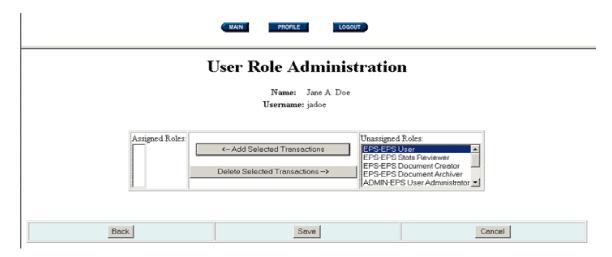


Figure 30: User Account Roles

Please be advised that a User must have at least one "User" role, such as "EPS-EPS User", in order for the User to be able to access FedBizOpps.

Activity	Assigned Roles
Administrate an Agency	ORG-Agency Administrator ADMIN-EPS User Administrator EPS-EPS User EPS-EPS Stats Reviewer
Administrate an Office	ORG-Office Administrator ADMIN-EPS User Administrator EPS-EPS User EPS-EPS Stats Reviewer
Administrate a Location	ORG-Location Administrator ADMIN-EPS User Administrator EPS-EPS User EPS-EPS Stats Reviewer
Create, preview, save, archive, unarchive, and delete documents	EPS-EPS User
Create, preview, and save documents	EPS-EPS Document Creator
Archive and unarchive documents	EPS-EPS Document Archiver
Delete documents	EPS-EPS Document Deleter
View statistics	EPS-EPS Stats Reviewer* Using this role also requires assigning a User roles, such as "EPS-EPS User" for system access

To assign User roles, highlight a role from the "Unassigned Roles" table and click on "Add Selected Transactions".

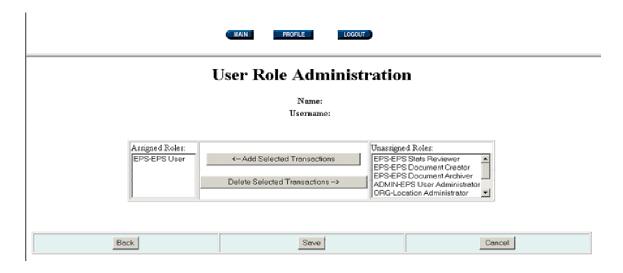


Figure 31: User Account Roles

This will move the role to the "Assigned Roles" table. Continue highlighting and moving roles until you have selected and assigned the appropriate roles. If you need to remove a role, highlight the role in the "Assigned Roles" table and click on "Delete Selected Transactions". This will move the role to the "Unassigned Roles" table.

You can click on "Back" or "Cancel" to return to the User Administration screen. Otherwise, select the appropriate roles and click on "Save".



Figure 32: User Administration

Once you have assigned the roles, you need to designate whether or not the User will be a Point of Contact (POC). When a User is listed as a "POC", their name is added to a drop-down box of available "POCs" for Users to select when creating a synopsis at a location.

To make a User a POC, click on the link called "POC" for that "User". This operation changes the selection in the "Is POC" field from "No" to "Yes". To change the selection back to "No", simply click on the "POC" link again.

Once you have set up the User account, you will need to provide the User with their Username and Password. To prompt the system to provide the Username and Password to the User via email, go to www.fedbizopps.gov and click on "FedBizOpps Buyers".

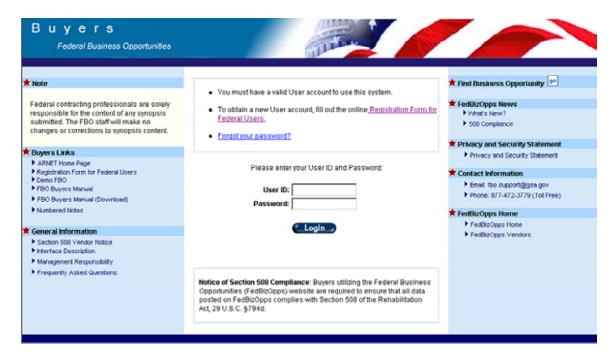


Figure 33: FedBizOpps Buyers

Click on the link for "Forgot your password".



Figure 34: "Forgot your password" Link

Enter the User's email address and click on "Send Request".

Please Note: You must enter the User's email address as was entered in the User's profile, as the email address field is case sensitive. If you do not enter the email address in the correct case, you will receive an error message.

The system will then forward an email to the new User with their Username and Password.

14.1.2.3 Editing or Deleting a User's Account



Figure 35: User Administration

To edit a User's FedBizOpps account information, pull up a User's account information by:

- Entering the last name, first name, or username and clicking on "Search".
- Clicking on "Users" next to an Office and Location.



Figure 36: User Account

From this screen, you can:

- Assign or delete roles.
- Edit the User's profile.
- Delete a User.
- · Change the POC designation.

The assigning of roles and POC designation is discussed in section 1.4.1.2.2 of this manual. To edit the User's profile, click on "Edit" next to the User's name.



Figure 37: User's Profile Information

An Administrator can change any information in the User's profile, including the Username and Location. A User can change their profile information by logging into FedBizOpps and clicking on "Profile", except for their Username and Location.

You can return to the "User Administration" screen by clicking on "Back" or "Cancel". Otherwise, key in the correct information and click on "Save".

User Administration TEST ORG Test Office XYZ Test Location XYZ Title Is POC Name Username Actions No Roles Edit Delete POC Doe, Jane Contracting Specialist jadoe Note: Users specified as a POC against a posted (EPS) Synopsis cannot be deleted <<< Back Create New User

14.0 FBO Administration (Restricted Use)

Figure 38: User Account

A User can be deleted from the system ONLY if their POC designation is "No". If you need to delete a User, please ensure their POC designation is set to "No", then click on "Delete" next to the User's Name.



Figure 39: Delete Confirmation

You will receive a screen to confirm your deletion of the User. If you would like to delete the User, click on "Delete". Otherwise, click on "Cancel". The User will be deleted from the system.

14.2 Office Administration

If you have been designated as an "Office Administrator", you will see the following screen once you have clicked on "ADMIN":



Figure 14.40: Office Administration Menu

In order to create, edit or delete Locations within an Office of an Agency, you would click on "Maintain Office".

Please Note: Only an Agency Administrator can edit or delete an Office.

In order to create, edit or delete User Accounts within an Office, you would click on "Maintain Users/POCs".

14.2.1 Maintain Office



Administration Menu



Figure 14.41: Office Administration Menu

To create, edit or delete Locations within an Office of an Agency, click on "Maintain Office".

To create a new Location, click on "Locations".



Figure 14.42: Creating a New Location

If there are no Locations in an Office, you can set up a Location by clicking on "Create New Location".

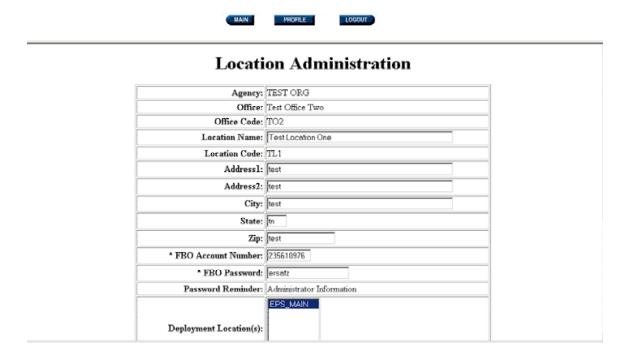


Figure 14.43: New Location Form

The Agency Name, Office Name, and Office Code are generated by the system. You will need to fill in the Location Name, Location Code, Address, FBO Account Number and Password, and deploy the Location.

To deploy the location, highlight "EPS_MAIN" in the "Deployment Location(s)" field. If you do not deploy the Location, the Location will not be displayed in the Agency/Office/Location lists discussion in Section 13.1 of this manual.

The following restrictions apply to the information fields:

Location Name:	Only alphanumeric characters, parentheses, and a space between words.	
Location Code:	Only alphanumeric characters with no space between them.	
Address1:	Only alphanumeric characters, punctuation marks, parentheses, and a space between words.	
Address2:	Optional, only alphanumeric characters, punctuation marks, parentheses, and a space between words.	
City:	Only alphabetic characters, and a space between words.	
State:	Only two alphabetic characters with no space between them.	
Zip:	Only numbers and dashes, and a space between them	
FBO Account Number:	Only alphanumeric characters with no space between them.	
FBO Password:	Alphabetic characters, punctuation marks, pound signs, and astericks with no space between them.	

Please Note:

- Administrators should take extreme care to ensure that the above information is accurate. When a
 User posts a document to FedBizOpps, this information will be extracted from the
 Agency/Office/Location profile and will be displayed in the notice.
- The Location Code must be unique. You cannot use the same Location Code for multiple Locations
 within an Office. The system will not prompt you when duplicate codes are entered, so please be
 careful to note the other Location Codes within that Office. If you use the same Location Code for
 multiple Locations, your postings may show up under the incorrect Agency/Office/Location
 designation on FedBizOpps.
- The FBO Account Number and Password must be unique. The system will provide an error
 message if you choose information used by another Agency/Office/Location. These fields are
 necessary fields to accommodate Agencies that post via email and ftp.

Once you have filled in the appropriate fields, click on "Save". The new Location listing will display in the "Location Administration" screen.

14.0 FBO Administration (Restricted Use) PROFILE **Location Administration** TEST ORG - Test Office Two Address1 Address2 City State Zip FBO Acct Actions Test Location One test test tn test 235610976 Edit Delete Note: Locations having posted (EPS) Synopses cannot be deleted. <<< Back Create New Location Figure 14.44: New Location Listing **Location Administration** TEST ORG - Test Office XYZ Name Address1 Address2 City State Zip FBO Acct Actions Washington DC 20000 Test123 Edit Delete Test Location XYZ 123 Main Street Note: Locations having posted (EPS) Synopses cannot be deleted. <<< Back Create New Location

Figure 14.45: Location Administration

You can also edit the Location listing. To edit the Location, you will need to click on "Edit" next to the name of the Location.



Figure 14.46 Editing a Location Listing

You can edit:

- Location Name
- Address
- FBO Account Number/Password

The following restrictions apply to the information fields:

Location Name:	Only alphanumeric characters, parentheses, and a space between words.
Address1:	Only alphanumeric characters, punctuation marks, parentheses, and a space between words.
Address2:	Optional, only alphanumeric characters, punctuation marks, parentheses, and a space between words.
City:	Only alphabetic characters, and a space between words.
State:	Only two alphabetic characters with no space between them.
Zip:	Only numbers and dashes, and a space between them
FBO Account Number:	Only alphanumeric characters with no space between them.
FBO Password:	Alphabetic characters, punctuation marks, pound signs, and astericks with no space between them.

Please Note:

- Administrators should take extreme care to ensure that the above information is accurate. When a
 User posts a document to FedBizOpps, this information will be extracted from the
 Agency/Office/Location profile and will be displayed in the notice.
- The FBO Account Number and Password must be unique. The system will provide an error message if you choose information used by another Agency/Office/Location. These fields are necessary fields to accommodate Agencies that post via email and ftp.

To edit the Location, key the new information in the appropriate field and click "Save". If you would like to return to the "Location Administration" screen, click on the "Back" or "Cancel" buttons.



Figure 14.47: Location Administration

You can also delete a Location. In order to delete a Location, the "Delete" field next to the Location Name must be highlighted. You can only delete a Location if there are no postings for that Location on FedBizOpps. If the "Delete" field is highlighted, then there are no postings for that Location and you can delete the Location. If the "Delete" field is not highlighted, then there are postings for the Location and you will not be able to delete the Location.

Please Note: If you delete a Location, all Users accounts assigned to those Locations will also be deleted. You should change the Locations for all User accounts prior to deleting the Location.

Click on "Cancel" to return to the Location Administration screen, or click on "Delete" to delete the Location.

Location Delete Confirmation You have requested the deletion of the following Location. Please confirm that you wish to delete this Location. Agency: TEST ORG Office: TEST OFF Location: Test Location XYZ

Figure 14.48: Deleting a Location

You will receive a confirmation screen to verify the deletion of the Office from FedBizOpps. Click on "Cancel" to cancel deletion of the Location, or click on "Delete" to delete the Location.

14.2.2 Maintain Users





Figure 14.49: Admin Menu

To Create, Edit or Delete User Accounts within an Office, click on "Maintain Users/POCs".



Figure 14.50: User Administration

A list of Locations will be displayed. You can:

- Search for a specific User.
- Create a New User.
- Edit a User's Profile.

Please Note:

- A User account is associated with one Agency/Office/Location. If the User will need to post on behalf of multiple Locations, a User account will need to be created for each Location.
- The Agency, Office and Location must be set up before Users can be assigned to a Location.

14.2.2.1 Searching for a User

To search for a specific User, enter the User's last name, first name or FedBizOpps username. Before creating a user account, we recommend that you use this capability to ensure:

- An account does not already exist for the user.
- An account with the same username does not exist.

Enter the search information and click on "Search".



Figure 14.51: FedBizOpps Account

If an account exists, the User's account information will be displayed. You can click on the "Back" button to return to the User Administration screen, or you can click on "Create New User" to create a new FedBizOpps User account.



Figure 14.52: User Administration

If you know the User's Location information, you can also pull up the User's account by clicking on "Users" next to the Location.

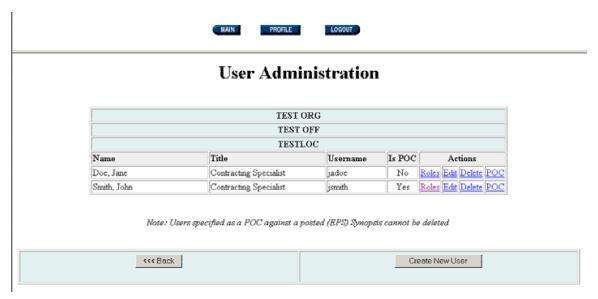


Figure 14.53: List of Users

This will display a list of Users for a particular Location.

14.2.2.2 Creating a New User



Figure 14.54: User Administration

To create a new User account, click on "Create New User".



Figure 14.55: New User Form

You can click on "Back" or "Cancel" to return to the User Administration screen. Otherwise, fill in the fields, select the appropriate Location from the Location dropdown box, and click on "Save".

The following restrictions apply to the information fields:

First Name:	Only alphabetic characters, punctuation marks, and a space between them.	
Middle Initial:	Only one alphabetic character, a period with no space between them.	
Last Name:	Only alphabetic characters, punctuation marks, and a space between them.	
Title:	Only alphabetic characters and a space between words.	
User Name:	Only ten (10) alphanumeric characters and no space between them.	
Password:	Only eight (8) alphanumeric characters and no space between them.	
Telephone:	Only numbers, parentheses, and dashes with a space between characters.	
Fax:	Only numbers, parentheses, and dashes with a space between characters.	
Email:	Only alphanumeric characters, a period, an "@" symbol, and no space between characters.	

Please Note:

 Administrators should take extreme care to ensure that information, such as name, title, telephone number, fax number, and email address is accurate. When a User posts a document to FedBizOpps, this information will be extracted from their profile and will be displayed in the notice.

- FedBizOpps does not allow the use of duplicate "Usernames" and "Passwords". If a "Username" and "Password" already exist on the system, you must create a different "Username" and "Password" for the new User account.
- A User account is associated with one Agency/Office/Location. If the User will need to post on behalf of multiple Locations, a User account will need to be created for each Location.

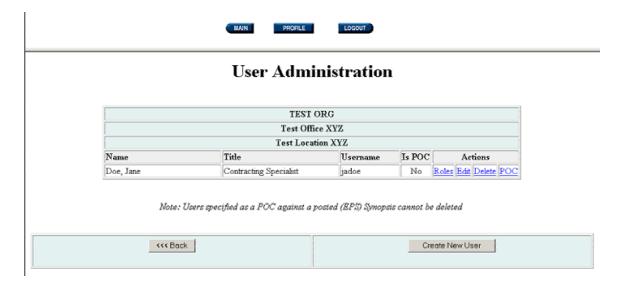


Figure 14.56: New User Account Listing

Once you have entered the new User's profile information, there are still a few more steps in order to set up the account properly. You still need to assign roles and change the POC designation, if appropriate.

Without assigned roles, a User will not be able to access the FedBizOpps system.

To assign roles to the User's account, click on "Roles" next to the User's name.

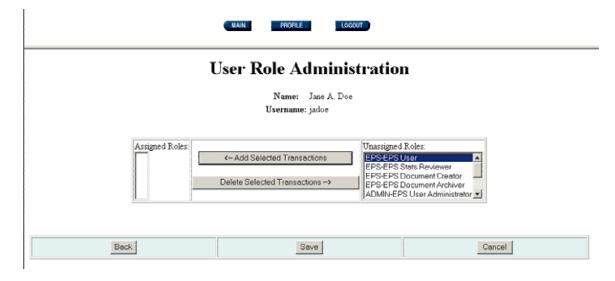


Figure 14.57: User Account Roles

Please be advised that a User must have at least one "User" role, such as "EPS-EPS User", in order for the User to be able to access FedBizOpps.

Activity	Assigned Roles
Administrate an Office	ORG-Office Administrator ADMIN-EPS User Administrator EPS-EPS User EPS-EPS Stats Reviewer
Administrate a Location	ORG-Location Administrator ADMIN-EPS User Administrator EPS-EPS User EPS-EPS Stats Reviewer
Create, preview, save, archive, unarchive, and delete documents	EPS-EPS User
Create, preview, and save documents	EPS-EPS Document Creator
Archive and unarchive documents	EPS-EPS Document Archiver
Delete documents	EPS-EPS Document Deleter
View statistics	EPS-EPS Stats Reviewer* Using this role also requires assigning a User roles, such as "EPS-EPS User" for system access

To assign User roles, highlight a role from the "Unassigned Roles" table and click on "Add Selected Transactions".



Figure 14.58: User Account Roles

This will move the role to the "Assigned Roles" table. Continue highlighting and moving roles until you have selected and assigned the appropriate roles. If you need to remove a role, highlight the role in the "Assigned

Roles" table and click on "Delete Selected Transactions". This will move the role to the "Unassigned Roles" table.

You can click on "Back" or "Cancel" to return to the User Administration screen. Otherwise, select the appropriate roles and click on "Save".



Figure 14.59: User Administration

Once you have assigned the roles, you need to designate whether or not the User will be a Point of Contact (POC). When a User is listed as a "POC", their name is added to a drop-down box of available "POCs" for Users to select when creating a synopsis at a location.

To make a User a POC, click on the link called "POC" for that "User". This operation changes the selection in the "Is POC" field from "No" to "Yes". To change the selection back to "No", simply click on the "POC" link again.

Once you have set up the User account, you will need to provide the User with their Username and Password. To prompt the system to provide the Username and Password to the User via email, go to www.fedbizopps.gov and click on "FedBizOpps Buyers".



Figure 14.60: FedBizOpps Buyers



Figure 14.61: "Forgot your password" Link

Enter the User's email address and click on "Send Request".

Please Note: You must enter the User's email address as was entered in the User's profile, as the email address field is case sensitive. If you do not enter the email address in the correct case, you will receive an error message.

The system will then forward an email to the new User with their Username and Password.

14.2.2.3 Editing or Deleting a User's Account



Figure 14.62: User Administration

To edit a User's FedBizOpps account information, pull up a User's account information by:

- Entering the last name, first name, or username and clicking on "Search".
- Clicking on "Users" next to an Office and Location.



Figure 14.63: User Account

From this screen, you can:

- Assign or delete roles.
- Edit the User's profile.
- Delete a User.
- · Change the POC designation.

The assigning of roles and POC designation is discussed in section 1.4.2.2.2 of this manual. To edit the User's profile, click on "Edit" next to the User's name.



Figure 14.64: User's Profile Information

An Administrator can change any information in the User's profile, including the Username and Location. A User can change their profile information by logging into FedBizOpps and clicking on "Profile", except for their Username and Location.

You can return to the "User Administration" screen by clicking on "Back" or "Cancel". Otherwise, key in the correct information and click on "Save".

User Administration TEST ORG Test Office XYZ Test Location XYZ Is POC Name Title Username Actions Doe, Jane jadoe No Roles Edit Delete POC Contracting Specialist Note: Users specified as a POC against a posted (EPS) Synopsis cannot be deleted <<< Back Create New User

14.0 FBO Administration (Restricted Use)

Figure 14.65: User Account

A User can be deleted from the system ONLY if their POC designation is "No". If you need to delete a User, please ensure their POC designation is set to "No", then click on "Delete" next to the User's Name.



Figure 14.66: Delete Confirmation

You will receive a screen to confirm your deletion of the User. If you would like to delete the User, click on "Delete". Otherwise, click on "Cancel". The User will be deleted from the system.

14.3 Location Administration

If you have been designated as a "Location Administrator", you will see the following screen once you have clicked on "ADMIN":



Maintain Office
Test Office XYZ

Maintain Users/POCs

Figure 14.67: Location Administration Menu

In order to edit Locations within an Office of an Agency, you would click on "Maintain Location".

Please Note: Only an Agency or Office Administrator can delete a Location.

In order to create, edit or delete User Accounts within a Location, you would click on "Maintain Users/POCs".

14.3.1 Maintain Locations



Figure 14.68: Location Administration

In order to edit the Location listing, you will need to click on "Edit" next to the name of the Location.



Figure 14.69 Editing a Location Listing

You can edit:

- Location Name
- Address
- FBO Account Number/Password

The following restrictions apply to the information fields:

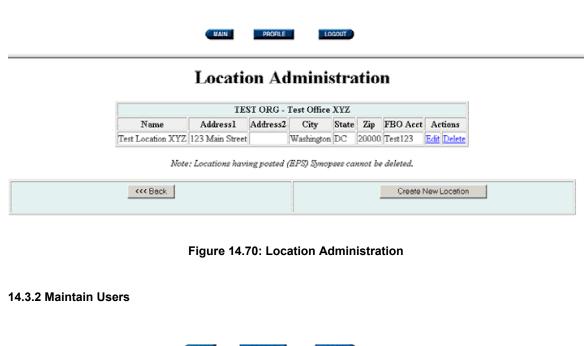
Location Name:	Only alphanumeric characters, parentheses, and a space between words.	
Address1:	Only alphanumeric characters, punctuation marks, parentheses, and a space between words.	
Address2:	Optional, only alphanumeric characters, punctuation marks, parentheses, and a space between words.	
City:	Only alphabetic characters, and a space between words.	
State:	Only two alphabetic characters with no space between them.	
Zip:	Only numbers and dashes, and a space between them	
FBO Account Number:	Only alphanumeric characters with no space between them.	
FBO Password: Alphabetic characters, punctuation marks, pound signs, and astericks is space between them.		

Please Note:

- Administrators should take extreme care to ensure that the above information is accurate. When a
 User posts a document to FedBizOpps, this information will be extracted from the
 Agency/Office/Location profile and will be displayed in the notice.
- The FBO Account Number and Password must be unique. The system will provide an error message if you choose information used by another Agency/Office/Location. These fields are necessary fields to accommodate Agencies that post via email and ftp.

Please Note: The FBO Account Number and Password must be unique. The system will provide an error message if you choose information used by another Agency/Office/Location. These fields are necessary fields to accommodate Agencies that post via email and ftp.

To edit the Location, key the new information in the appropriate field and click "Save". If you would like to return to the "Location Administration" screen, click on the "Back" or "Cancel" buttons.



Administration Menu



Figure 14.71: Administration Menu

To Create, Edit or Delete User Accounts within a Location, click on "Maintain Users/POCs".



Figure 14.72: User Administration

Your location will be displayed. You can:

- Search for a specific User.
- Create a New User.
- Edit a User's Profile.

Please Note:

- A User account is associated with one Agency/Office/Location. If the User will need to post on behalf of multiple Locations, a User account will need to be created for each Location.
- The Agency, Office and Location must be set up before Users can be assigned to a Location.

14.3.2.1 Searching for a User

To search for a specific User, enter the User's last name, first name or FedBizOpps username. Before creating a user account, we recommend that you use this capability to ensure:

- An account does not already exist for the user.
- An account with the same username does not exist.

Enter the search information and click on "Search".



Figure 14.73: FedBizOpps Account

If an account exists, the User's account information will be displayed. You can click on the "Back" button to return to the User Administration screen, or you can click on "Create New User" to create a new FedBizOpps User account.



Figure 14.74: User Administration

You can also pull up the User's account by clicking on "Users" next to the Location.

14.0 FBO Administration (Restricted Use) HAIN PROFILE LOGOUT **User Administration** TEST ORG TEST OFF TESTLOC Is POC Name Title Username Actions Roles Edit Delete POC Doc, Jane Contracting Specialist iadoe No Roles Edit Delete POC Smith, John Contracting Specialist Yes jsmith Note: Users specified as a POC against a posted (EPS) Synopsis cannot be deleted

Figure 14.75: List of Users

Create New User

This will display a list of Users for that Location.

<<< Back

14.3.2.2 Creating a New User



Figure 14.76: User Administration

To create a new User account, click on "Create New User".



Figure 14.77: New User Form

You can click on "Back" or "Cancel" to return to the User Administration screen. Otherwise, fill in the fields, select the appropriate Location from the Location dropdown box, and click on "Save".

The following restrictions apply to the information fields:

First Name:	Only alphabetic characters, punctuation marks, and a space between them.	
Middle Initial:	Only one alphabetic character, a period with no space between them.	
Last Name:	Only alphabetic characters, punctuation marks, and a space between them.	
Title:	Only alphabetic characters and a space between words.	
User Name:	Only ten (10) alphanumeric characters and no space between them.	
Password:	Only eight (8) alphanumeric characters and no space between them.	
Telephone:	Only numbers, parentheses, and dashes with a space between characters.	
Fax:	Only numbers, parentheses, and dashes with a space between characters.	
Email:	Only alphanumeric characters, a period, an "@" symbol, and no space between characters.	

Please Note:

 Administrators should take extreme care to ensure that information, such as name, title, telephone number, fax number, and email address is accurate. When a User posts a document to FedBizOpps, this information will be extracted from their profile and will be displayed in the notice.

- FedBizOpps does not allow the use of duplicate "Usernames" and "Passwords". If a "Username" and "Password" already exist on the system, you must create a different "Username" and "Password" for the new User account.
- A User account is associated with one Agency/Office/Location. If the User will need to post on behalf of multiple Locations, a User account will need to be created for each Location.

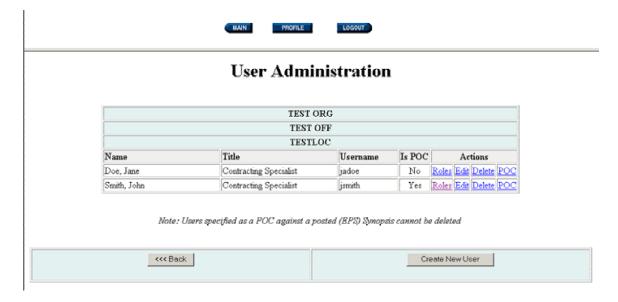


Figure 14.78: New User Account Listing

Once you have entered the new User's profile information, there are still a few more steps in order to set up the account properly. You still need to assign roles and change the POC designation, if appropriate.

Without assigned roles, a User will not be able to access the FedBizOpps system.

To assign roles to the User's account, click on "Roles" next to the User's name.

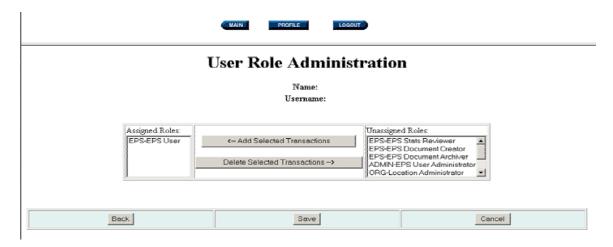


Figure 14.79: User Account Roles

Please be advised that a User must have at least one "User" role, such as "EPS-EPS User" or "EPS-EPS Document Creator", in order for the User to be able to access FedBizOpps.

Activity	Assigned Roles
Administrate a Location	ORG-Location Administrator ADMIN-EPS User Administrator EPS-EPS User EPS-EPS Stats Reviewer
Create, preview, save, archive, unarchive, and delete documents	EPS-EPS User
Create, preview, and save documents	EPS-EPS Document Creator
Archive and unarchive documents	EPS-EPS Document Archiver
Delete documents	EPS-EPS Document Deleter
	EPS-EPS Stats Reviewer*
View statistics	Using this role also requires assigning a User roles, such as "EPS-EPS User" for system access

To assign User roles, highlight a role from the "Unassigned Roles" table and click on "Add Selected Transactions".



Figure 14.80: User Account Roles

This will move the role to the "Assigned Roles" table. Continue highlighting and moving roles until you have selected and assigned the appropriate roles. If you need to remove a role, highlight the role in the "Assigned Roles" table and click on "Delete Selected Transactions". This will move the role to the "Unassigned Roles" table.

You can click on "Back" or "Cancel" to return to the User Administration screen. Otherwise, select the appropriate roles and click on "Save".



Figure 14.81: User Administration

Once you have assigned the roles, you need to designate whether or not the User will be a Point of Contact (POC). When a User is listed as a "POC", their name is added to a drop-down box of available "POCs" for Users to select when creating a synopsis at a location.

To make a User a POC, click on the link called "POC" for that "User". This operation changes the selection in the "Is POC" field from "No" to "Yes". To change the selection back to "No", simply click on the "POC" link again.

Once you have set up the User account, you will need to provide the User with their Username and Password. To prompt the system to provide the Username and Password to the User via email, go to www.fedbizopps.gov and click on "FedBizOpps Buyers".

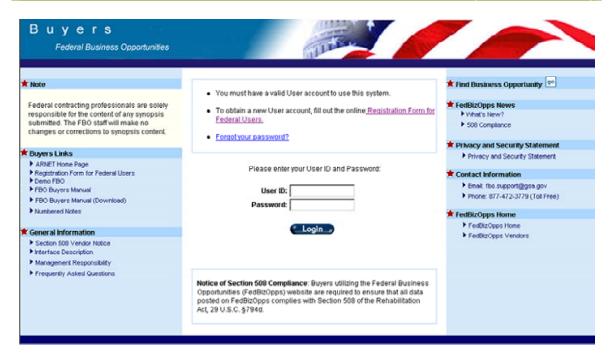


Figure 14.82: FedBizOpps Buyers

Click on the link for "Forgot your password".



Figure 14.83: "Forgot your password" Link

Enter the User's email address and click on "Send Request".

Please Note: You must enter the User's email address as was entered in the User's profile, as the email address field is case sensitive. If you do not enter the email address in the correct case, you will receive an error message.

The system will then forward an email to the new User with their Username and Password.

14.3.2.3 Editing or Deleting a User's Account



Figure 14.84: User Administration

To edit a User's FedBizOpps account information, pull up a User's account information by:

- Entering the last name, first name, or username and clicking on "Search".
- Clicking on "Users" next to the Location.

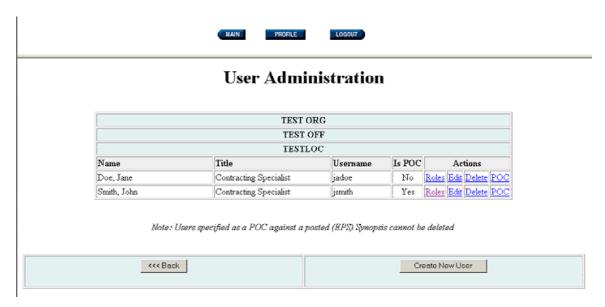


Figure 14.85: User Account

From this screen, you can:

- Assign or delete roles.
- Edit the User's profile.
- Delete a User.
- · Change the POC designation.

The assigning of roles and POC designation is discussed in section 1.4.3.2.2 of this manual. To edit the User's profile, click on "Edit" next to the User's name.



Figure 14.86: User's Profile Information

An Administrator can change any information in the User's profile, including the Username and Location. A User can change their profile information by logging into FedBizOpps and clicking on "Profile", except for their Username and Location.

You can return to the "User Administration" screen by clicking on "Back" or "Cancel". Otherwise, key in the correct information and click on "Save".

MAIN PROFILE LOGOUT **User Administration** TEST ORG TEST OFF TESTLOC Name Title Username Is POC Actions No Roles Edit Delete POC Doe, Jane Contracting Specialist iadoe Roles Edit Delete POC Smith, John Contracting Specialist ismith Yes Note: Users specified as a POC against a posted (EPS) Synopsis cannot be deleted <<< Back Create New User

14.0 FBO Administration (Restricted Use)

Figure 14.87: User Account

A User can be deleted from the system ONLY if their POC designation is "No". If you need to delete a User, please ensure their POC designation is set to "No", then click on "Delete" next to the User's Name.



Figure 14.88: Delete Confirmation

You will receive a screen to confirm your deletion of the User. If you would like to delete the User, click on "Delete". Otherwise, click on "Cancel". The User will be deleted from the system.

14.4 Registration Form for Federal Users

New users can request a FedBizOpps Buyer Account by filling out the "Registration Form for Federal Users". To access this form, go to www.fedbizopps.gov and click on "FedBizOpps Buyers".



Figure 14.89: FedBizOpps Buyers

Click on the link for the "Registration Form for Federal Users".



Figure 14.90: Registration Form for Federal Users

New users will fill out the necessary fields and click on "Submit Form". This form will then be forwarded to the appropriate Agency FBO Administrator by email. The Agency FBO Administrator, or their designee, will then be responsible for setting up the User.

The FedBizOpps Statistics Module allows designated "Stat Reviewers" to view FedBizOpps System statistics. The "STATS" button is only available to those individuals designated as "Stat Reviewers" by their Agency FedBizOpps Administrator.

To view statistics, click on "STATS".

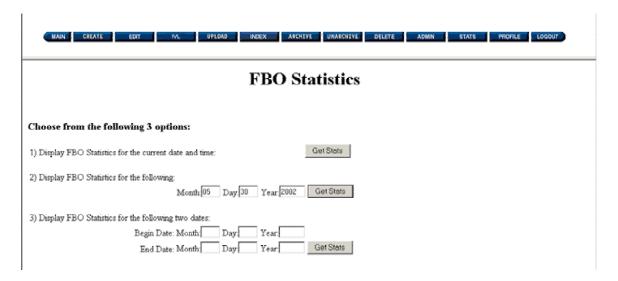


Figure 15.1: Statistics Module

There are three options for viewing statistics:

- Statistics for the current date and time.
- Statistics for a specific month/day/year.
- Statistics between two date periods (e.g. 05/01/2002 05/31/2002).

In this scenario, we will use **option #2** and view the statistics for a particular day. Enter the month, day and year for which you would like to view statistics. Two digits should be entered for the month and day, while four digits should be entered for the year. Then, click on "**Get Stats**".



Figure 15.2: FBO System Statistics



Figure 15.3: FBO System Statistics

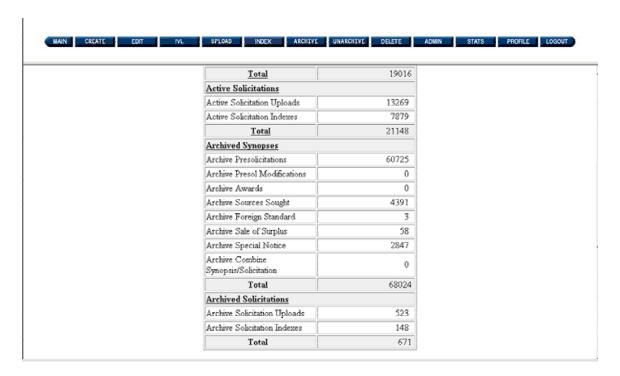


Figure 15.4: FBO System Statistics

The FBO Statistics screen will display:

- The number of Agencies, Offices, Locations, Buyers (Contracting Officers), and Registered Vendors (Vendors registered to use our email notification service) on FedBizOpps.
- The number of active Presolicitation Notices, Modifications, Awards, Sources Sought Notices, Foreign Government Standard Notices, Sale of Surplus Property Notices, Special Notices, Combined Synopsis/Solicitations, and Solicitations for all Agencies.
- The number of archived Presolicitation Notices, Modifications, Awards, Sources Sought Notices, Foreign Government Standard Notices, Sale of Surplus Property Notices, Special Notices, Combined Synopsis/Solicitations, and Solicitations for all Agencies.
- A list of Agencies, along with the number of active and archived postings for each Agency.

You can also view advanced statistics for a particular Agency. Click on the **highlighted link** for the Agency in the "Code" column under "Postings".

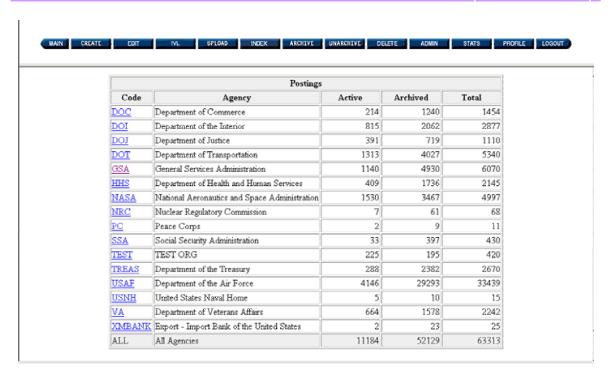


Figure 15.5: FBO Agency Statistics



Figure 15.6: FBO Agency Statistics

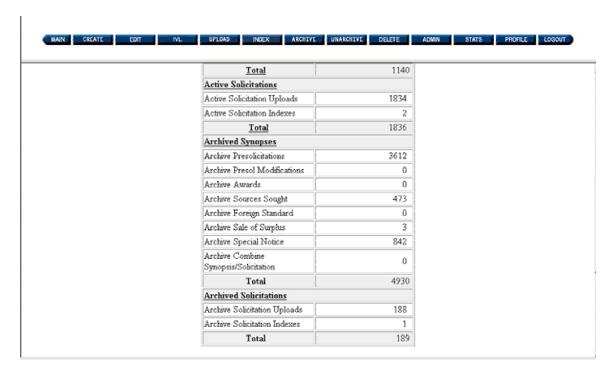


Figure 15.7: FBO Agency Statistics

The FBO Statistics Screen will display:

- The number of Offices, Locations, Buyers (Contracting Officers), and Registered Vendors (Vendors registered to use our email notification service) on FedBizOpps for that Agency.
- The number of active Presolicitation Notices, Modifications, Awards, Sources Sought Notices, Foreign Government Standard Notices, Sale of Surplus Property Notices, Special Notices, Combined Synopsis/Solicitations, and Solicitations for that Agency.
- The number of archived Presolicitation Notices, Modifications, Awards, Sources Sought Notices, Foreign Government Standard Notices, Sale of Surplus Property Notices, Special Notices, Combined Synopsis/Solicitations, and Solicitations for that Agency.
- A list of Offices, along with the number of active and archived postings for each Office within an Agency.

You can also view advanced statistics for a particular Office within an Agency. Click on the **highlighted link** for the Office in the "Office" column under "Postings".

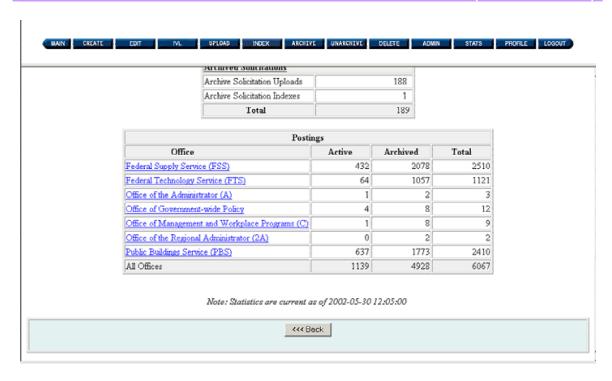


Figure 15.8: FBO Office Statistics



Figure 15.9: FBO Office Statistics

The FBO Statistics Screen will display:

- The number of Locations, Buyers (Contracting Officers), and Registered Vendors (Vendors registered to use our email notification service) on FedBizOpps for that Office.
- The number of active Presolicitation Notices, Modifications, Awards, Sources Sought Notices, Foreign Government Standard Notices, Sale of Surplus Property Notices, Special Notices, Combined Synopsis/Solicitations, and Solicitations for that Office.
- The number of archived Presolicitation Notices, Modifications, Awards, Sources Sought Notices, Foreign Government Standard Notices, Sale of Surplus Property Notices, Special Notices, Combined Synopsis/Solicitations, and Solicitations for that Office.
- A list of Locations, along with the number of active and archived postings for each Location within an Office of an Agency.

You can also view advanced statistics for a particular Location within the Office of an Agency. Click on the highlighted link for the Location in the "Location" column under "Postings".

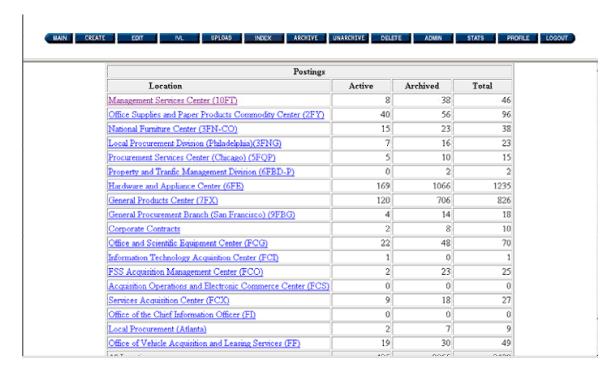


Figure 15.10: FBO Location Statistics

The FBO Statistics Screen will display:

- The number of Locations, Buyers (Contracting Officers), and Registered Vendors (Vendors registered to use our email notification service) on FedBizOpps for that Office.
- The number of active Presolicitation Notices, Modifications, Awards, Sources Sought Notices, Foreign Government Standard Notices, Sale of Surplus Property Notices, Special Notices, Combined Synopsis/Solicitations, and Solicitations for that Office.
- The number of archived Presolicitation Notices, Modifications, Awards, Sources Sought Notices, Foreign Government Standard Notices, Sale of Surplus Property Notices, Special Notices, Combined Synopsis/Solicitations, and Solicitations for that Office.
- A list of Locations, along with the number of active and archived postings for each Location within an Office of an Agency.

You can also view advanced statistics for a particular Location within the Office of an Agency. Click on the highlighted link for the Location in the "Location" column under "Postings".

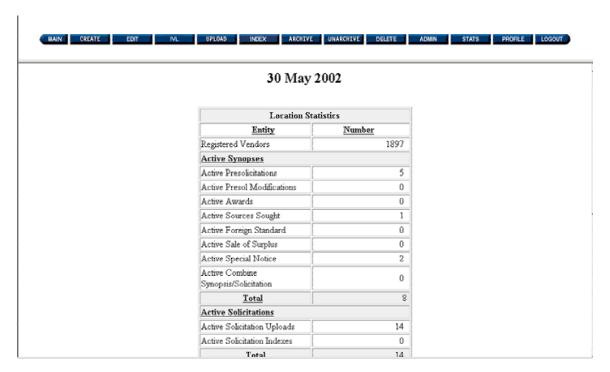


Figure 15.11: FBO Location Statistics

The FBO Statistics Screen will display:

- The number of Registered Vendors (Vendors registered to use our email notification service) on FedBizOpps for that Location.
- The number of active Presolicitation Notices, Modifications, Awards, Sources Sought Notices, Foreign Government Standard Notices, Sale of Surplus Property Notices, Special Notices, Combined Synopsis/Solicitations, and Solicitations for that Location.
- The number of archived Presolicitation Notices, Modifications, Awards, Sources Sought Notices, Foreign Government Standard Notices, Sale of Surplus Property Notices, Special Notices, Combined Synopsis/Solicitations, and Solicitations for that Location.